



January 21, 2025

BSE Limited
Scrip code: 535755

National Stock Exchange of India Limited
Symbol: ABFRL

Sub.: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Aditya Birla Fashion and Retail Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations").

- Ref.:**
- 1. Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue").**
 - 2. Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024;**
 - 3. Our intimations dated January 15, 2025, January 16, 2025 and January 21, 2025**

Dear Sir/ Madam,

In continuation of our earlier letters on the captioned subject, we wish to inform you that, in respect of the Issue which opened on January 16, 2025 and closed on January 21, 2025, the QIP Committee of the Board of Directors ("**QIP Committee**") at its meeting held today, i.e., January 21, 2025, approved the issue and allotment of 6,85,83,059 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 271.30 per Equity Share, i.e. at a premium of ₹ 261.30 per Equity Share, aggregating to ₹ 1860,65,83,906.70 (Rupees One Thousand Eight Hundred Sixty Crore Sixty Five Lacs Eighty Three Thousand Nine Hundred Six and Paise Seventy Only), pursuant to the Issue.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased from ₹ 10,71,22,37,660 (1,07,12,23,766 fully paid-up Equity Shares of ₹ 10/- each) to ₹ 11,39,80,68,250 (1,13,98,06,825 fully paid-up Equity Shares of ₹ 10/- each).

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, ("**SEBI Listing Regulations**") read with Schedule - III part - A to the SEBI Listing Regulations, SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended by SEBI Master circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 is as follows:

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla, Mumbai - 400 070

CIN: L18101MH2007PLC233901

Tel.: +91 86529 05000

Fax: +91 86529 05400

Website: www.abfrl.com

E-mail: secretarial@abfrl.adityabirla.com



Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	6,85,83,059 Equity Shares of face value ₹ 10 each at a price of ₹ 271.30 per Equity Share (including a premium of ₹ 261.30 per Equity Share)
Total amount for which securities issued	₹ 1860,65,83,906.70

The Issue opened on January 16, 2025 and closed on January 21, 2025 and the same was intimated to you through our letters dated January 16, 2025 and January 21, 2025, respectively.

Further, as per Company's Code of Conduct to regulate, monitor and report trading by Designated Persons in listed or proposed to be listed securities of the Company, the trading window for dealing in the securities of the Company shall remain closed until 48 hours from the announcement of the results for the quarter ended on December 31, 2024.

The meeting of the QIP Committee commenced at 9:00 p.m. and concluded at 9:10 p.m.

The above information is also available on the website of the Company i.e. www.abfrl.com.

Thanking you,

Sincerely,
For **Aditya Birla Fashion and Retail Limited**

Anil Malik
President & Company Secretary

Enc: a/a

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Annexure 1

Details of allottees who have been allotted more than 5% of the securities offered in the QIP

Sr No	Name of the Allottees	No. of Shares Allotted	Pan Clubbed No of Shares	Percentage (%) of shares allotted to total issue size	Percentage (PAN Clubbed) (5 %) and above
1	AMANSA HOLDINGS PRIVATE LIMITED	19141172	19141172	27.91	27.91
2	SBI LIFE INSURANCE CO. LTD	9214891	9214891	13.44	13.44
3	QUANT MUTUAL FUND - QUANT MID CAP FUND	2764467	7371913	4.03	10.75
	QUANT MUTUAL FUND - QUANT ACTIVE FUND	2764467		4.03	
	QUANT MUTUAL FUND - QUANT LARGE & MID CAP FUND	1842979		2.69	
4	HDFC LIFE INSURANCE COMPANY LIMITED	6634721	6634721	9.67	9.67
5	BOFA SECURITIES EUROPE SA - ODI	5742351	5742351	8.37	8.37
6	MAYBANK SECURITIES PTE LTD	4784371	4784371	6.98	6.98
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	1474383	4312569	2.15	6.29
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	1105787		1.61	
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	1179506		1.72	
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE CONGLOMERATE FUND	552893		0.81	

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