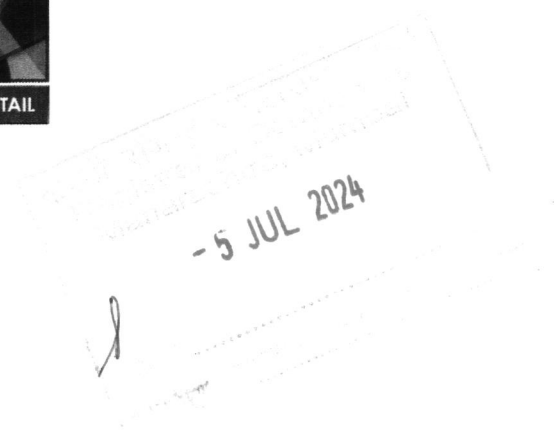


olc



To
The Registrar of Companies ✓
100, Everest
Marine Drive
Mumbai 400002
Maharashtra

Dear Sir,

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

COMPANY SCHEME PETITION NO. 111 OF 2024

IN

COMPANY SCHEME APPLICATION NO. 54 OF 2024

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232, other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation among TCNS Clothing Co. Limited ("Transferor Company" or "Petitioner Company No.1"), Aditya Birla Fashion and Retail Limited ("Transferee Company" or "Petitioner Company No.2") and their respective shareholders and creditors.

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla, Mumbai - 400 070

CIN: L18101MH2007PLC233901
Tel.: +91 86529 05000
Fax: +91 86529 05400

Website: www.abfrl.com
E-mail: secretarial@abfrl.adityabirla.com



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CIN No. - L99999MH1997PLC417265

...Petitioner Company No.1
/Transferor Company

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CIN No.- L18101MH2007PLC233901

...Petitioner Company No.2 /
Transferee Company

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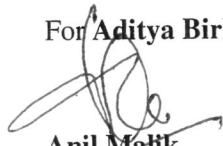
A copy of the Petition along with the Scheme of the Amalgamation and Order sheet is enclosed.

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Date: July 4, 2024

Place: Mumbai

For **Aditya Birla Fashion and Retail Limited**


Anil Malik
President & Company Secretary



Enclosures: As Above

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To
 Deputy Commissioner of Income-tax, *office*
 Circle - *43* 14(1)(1), Room No. 533, 5th Floor,
 Aayakar Bhavan, Maharishi Karve Road,
 Mumbai - 400020
 Maharashtra

Dear Sir,

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MUMBAI BENCH

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Date: July 4, 2024

Place: Mumbai

For Aditya Birla Fashion and Retail Limited


Anil Malik

President & Company Secretary



Enclosures: As Above

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ADITYA BIRLA



FASHION & RETAIL

To
Principal Chief Commission of Income Tax,
Room No. 321, 3rd Floor, Aayakar Bhawan,
Maharishi Karve Road,
Mumbai 400020e
Maharashtra

कार्यालय प्रधान मुख्य आयकर आयुक्त
रजि. नं. / Reg. No. 2581 मुंबई

05 JUL 2024

OFFICE OF THE PRINCIPAL CHIEF
COMMISSIONER OF INCOME TAX, MUMBAI

Dear Sir,

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

COMPANY SCHEME PETITION NO. 111 OF 2024

IN

COMPANY SCHEME APPLICATION NO. 54 OF 2024

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Date: July 4, 2024

Place: Mumbai

For **Aditya Birla Fashion and Retail Limited**

Anil Malik

President & Company Secretary

Enclosures: As Above



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To
Office of The Deputy Commissioner of State Tax, (MUM-LTU-533),
Mazgaon, 3rd floor, New Building,
Cabin No.F-5, GST Bhavan,
Mazgaon, Mumbai-400010

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MUMBAI BENCH
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Anil Malik
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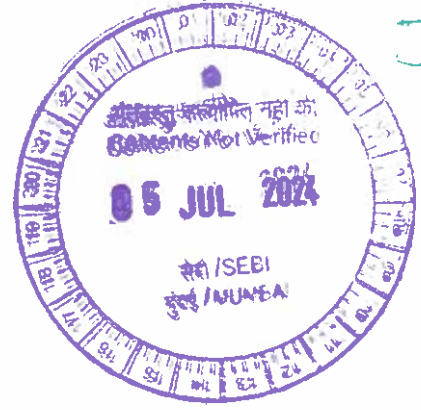
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D-7
5-7



To
Securities and Exchange Board of India
Plot No. C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400051
Maharashtra

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MUMBAI BENCH

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To
 The Central Government
 Through Regional Director, Western Region
 Everest, 5th Floor
 100, Marine Drive
 Mumbai 400002
 Maharashtra

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Enclosures: As Above



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Rajeev Agrawal

From: Rajeev Agrawal
Sent: 08 July 2024 16:54
To: DL-Scheme
Cc: Flora Matmari (LISCO); #CSTEAM
Subject: FW: TCNS Clothing Co. Limited - NCLT Convened Meeting || June 21, 2024

Tracking:	Recipient	Delivery
	DL-Scheme	
	Flora Matmari (LISCO)	
	#CSTEAM	
	abhishek.hegde@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	deepikajaiswal@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	sonia.bhandari@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	tanaya.sirjoshi-v@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	anil.malik@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	yoshita.vora@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	ravindra.phulpagar@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	poornima.mulye-v@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	rajeev.agrawal@abfml.adityabirla.com	Delivered: 08-07-2024 16:54
	chetan.ghogare@abfml.adityabirla.com	Delivered: 08-07-2024 16:54

Hi,

This is with reference to the NCLT convened meeting w.r.t the Scheme of Amalgamation among TCNS Clothing Co. Limited and Aditya Birla Fashion and Retail Limited and their respective shareholders and creditors.

Please find attached herewith Notice pursuant to the order of National Company Law Tribunal, Mumbai Bench dated June 21, 2024.

The petition can be accessed through link :
[NCLT hearing-Notice to authorities](#)

Thanks & Regards,
Rajeev Agrawal
Vice President (Company Secretary)
Aditya Birla Fashion and Retail Limited
+91 9702792000

Rajeev Agrawal

From: Rajeev Agrawal
Sent: 08 July 2024 16:52
To: BSE Schemes
Cc: Jayanti Pradhan; Amit Chand; #CSTEAM
Subject: Aditya Birla Fashion and Retail Limited - NCLT Convened Meeting || June 21, 2024

Tracking:	Recipient	Delivery
	BSE Schemes	
	Jayanti Pradhan	
	Amit Chand	
	#CSTEAM	
	yoshita.vora@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	anil.malik@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	rajeev.agrawal@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	ravindra.phulpagar@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	sonia.bhandari@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	tanaya.sirjoshi-v@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	abhishek.hegde@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	deepika.jaiswal@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	chetan.ghogare@abfml.adityabirla.com	Delivered: 08-07-2024 16:52
	poornima.mulye-v@abfml.adityabirla.com	Delivered: 08-07-2024 16:52

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