

Pre and post Amalgamation / Arrangement shareholding pattern in **Word Format** for all companies involved in the scheme (kindly add columns if more than two).

Sr	Description	Name of Shareholder	Demerged Company				Resulting Company			
			Pre-arrangement		Post-arrangement		Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>									
<b>1</b>	<b>Indian</b>									
	Individuals/ Hindu Undivided Family	Name of Promoter								
		Rajashree Birla	8,63,696	0.09	8,63,696	0.08	-	-	8,63,696	0.08
		Kumar Mangalam Birla	33,966	0	33,966	0	-	-	33,966	0
		Neerja Birla	20,270	0	20,270	0	-	-	20,270	0
		Vasavadatta Bajaj	19,542	0	19,542	0	-	-	19,542	0
		Aditya Vikram Kumarmangalam Birla HUF (Kumar Mangalam Birla)	1,780	0	1,780	0	-	-	1,780	0
(b)	Central Government/ State Government(s)	NA	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Aditya Birla Fashion and Retail Limited	-	-	-	-	50,000	100	-	-
		Birla Group Holdings Private Limited	17,15,52,967	16.90	17,15,52,967	16.02	-	-	17,15,52,967	16.02
		IGH Holdings Private Limited	13,64,72,680	13.45	13,64,72,680	12.75	-	-	13,64,72,680	12.75
		Grasim Industries Limited	9,75,93,931	9.62	9,75,93,931	9.12	-	-	9,75,93,931	9.12
		Umang Commercial Company Private Limited	6,50,66,998	6.41	6,50,66,998	6.08	-	-	6,50,66,998	6.08

		Hindalco Industries Limited	5,02,39,794	4.95	5,02,39,794	4.69	-	-	5,02,39,794	4.69
		Pilani Investment and Industries Corporation Limited	39,88,866	0.39	39,88,866	0.37	-	-	39,88,866	0.37
		Birla Industrial Finance (India) Limited	1,66,508	0.02	1,66,508	0.02	-	-	1,66,508	0.02
		Birla Consultants Limited	1,66,422	0.02	1,66,422	0.02	-	-	1,66,422	0.02
		ABNL Investment Limited	77,430	0.01	77,430	0.01	-	-	77,430	0.01
		Birla Industrial Investments (India) Limited	34,666	0.00	34,666	0.00	-	-	34,666	0.00
		ECE Industries Limited		-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	NA	Nil	Nil	-	-	-	-	-	-
(e)	Any Others	NA	Nil	Nil	-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>		<b>52,62,99,516</b>	<b>51.85</b>	<b>52,62,99,516</b>	<b>49.16</b>	<b>50,000</b>	<b>100</b>	<b>52,62,99,516</b>	<b>49.16</b>
<b>2</b>	<b>Foreign</b>				-	-	-	-	-	-
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	NA	Nil	Nil	-	-	-	-	-	-
(b)	Bodies Corporate	NA	Nil	Nil	-	-	-	-	-	-
(c)	Institutions	NA	Nil	Nil	-	-	-	-	-	-
(d)	Any Others	NA	Nil	Nil	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>		<b>52,62,99,516</b>	<b>51.85</b>	<b>52,62,99,516</b>	<b>49.16</b>	-	-	<b>52,62,99,516</b>	<b>49.16</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>52,62,99,516</b>	<b>51.85</b>	<b>52,62,99,516</b>	<b>49.16</b>	<b>50,000</b>	<b>100</b>	<b>52,62,99,516</b>	<b>49.16</b>

<b>(B)</b>	<b>Public shareholding</b>									
<b>1</b>	<b>Institutions</b>									
(a)	Mutual Funds/ UTI		10,28,66,599	10.14	10,43,08,415	10.14	-	-	10,43,08,415	10.14
(b)	Financial Institutions / Banks		1,31,262	0.01	1,31,262	0.01	-	-	1,31,262	0.01
(c)	Central Government/ State Government(s)		1,060	0.00	1,060	0.00	-	-	1,060	0.00
(d)	Venture Capital Funds		0	0.00	0	0.00	-	-	0	0.00
(e)	Insurance Companies		4,65,86,802	4.59	4,65,86,802	4.59	-	-	4,65,86,802	4.59
(f)	Foreign Institutional Investors		25,31,004	0.25	25,31,004	0.25	-	-	2531,004	0.25
(g)	Foreign Venture Capital Investors		0	0	0	0	-	-	0	0
(h)	Any Other									
	Alternate Investment Fund		9,67,072	0.10	15,60,467	0.15	-	-	15,60,467	0.15
	Foreign Portfolio Investors Category I		12,11,97,588	11.94	12,63,54,859	11.80	-	-	12,63,54,859	11.80
	Foreign Portfolio Investors Category II		7,41,81,867	7.31	7,43,22,907	6.94	-	-	7,43,22,907	6.94
	<b>Sub-Total (B)(1)</b>		<b>34,84,63,254</b>	<b>34.33</b>	<b>35,57,96,776</b>	<b>33.23</b>	-	-	<b>35,57,96,776</b>	<b>33.23</b>
							-	-		
<b>2</b>	<b>Non-institutions</b>						-	-		
(a)	Bodies Corporate		1,69,37,140	1.67	3,93,96,479	3.68	-	-	3,93,96,479	3.68
(b)	Individuals						-	-		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		8,10,54,137	7.98	8,77,38,172	8.19	-	-	8,77,38,172	8.19
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh		2,78,06,313	2.69	4,65,20,878	4.34	-	-	4,65,20,878	4.34
(c)	Any Other						-	-		
	Non Resident Indians (NRIs)		54,14,449	0.53	55,10,037	0.51	-	-	55,10,037	0.51

	CLEARING MEMBERS		15,828	0.01	15,905	0.01	-	-	15,905	0.01
	Foreign Nations		40,590	0.00	40,590	0.00	-	-	40,590	0.00
	HUF		4,079,611	0.40	44,61,846	0.42	-	-	44,61,846	0.42
	TRUSTS		1,80,787	0.02	1,80,796	0.02	-	-	1,80,796	0.02
(d)										
	<b>Sub-Total (B)(2)</b>		<b>13,55,28,855</b>	<b>13.35</b>	<b>18,38,64,670</b>	<b>17.17</b>	-	-	<b>18,38,64,670</b>	<b>17.17</b>
							-	-		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>48,39,92,109</b>	<b>47.68</b>	<b>53,96,61,446</b>	<b>50.40</b>	-	-	<b>53,96,61,446</b>	<b>50.40</b>
	<b>TOTAL (A)+(B)</b>		<b>1,01,02,91,625</b>	<b>99.54</b>	<b>1,06,59,60,962</b>	<b>99.56</b>	-	-	<b>1,06,59,60,962</b>	<b>99.56</b>
<b>(C)</b>	<b>Non Promoter - Non Public</b>				48,69,546	0.48	-	-	48,69,546	0.48
<b>(C1)</b>	Shares held by Custodians and against which DRs have been issued		Nil	Nil	Nil	Nil	-	-	Nil	Nil
<b>(C2)</b>	Shares held by Employee Trust		47,18,017	0.46	47,18,017	0.46	-	-	47,18,017	0.46
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>1,01,50,09,642</b>	<b>100</b>	<b>1,07,06,78,979</b>	<b>100</b>	<b>50,000</b>	<b>100</b>	<b>1,07,06,78,979</b>	<b>100</b>

For Aditya Birla Fashion and Retail Limited




**Anil Malik**  
President & Company Secretary

Date: April 22, 2024

Place: Mumbai