



Annexure X

20. Capital evolution details of the Demerged Company - Aditya Birla Fashion and Retail Limited

S. No.	Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
1.	April 20, 2007	50,000	10.00	Subscription	50,000	Yes
2.	March 31, 2009	99,50,000	10.00	Allotment	1,00,00,000	Yes
3.	March 11, 2010^	-95,00,000	-	Reorganisation	5,00,000	Yes
4.	April 8, 2013	4,59,77,011	174.00	Conversion of OCD	4,64,77,011	Yes
5.	April 19, 2013	4,63,16,518	other than cash	Scheme of amalgamation	9,27,93,529	Yes
6.	January 21, 2016	11,597	102.10	ESOP	9,28,05,126	Yes
7.	January 27, 2016	67,60,37,600	other than cash	Scheme of amalgamation	76,88,42,726	Yes
8.	August 22, 2016	2,27,809	other than cash	Scheme of amalgamation	76,90,70,535	Yes
9.	August 22, 2016	1,859	10.00	ESOP	76,90,72,394	Yes
10.	September 23, 2016	21,290	other than cash	Scheme of amalgamation	76,90,93,684	Yes
11.	October 7, 2016	28,674	other than cash	Scheme of amalgamation	76,91,22,358	Yes
12.	November 9, 2016	92,704	other than cash	Scheme of amalgamation	76,92,15,062	Yes
13.	December 5, 2016	2,06,439	other than cash	Scheme of amalgamation	76,94,21,501	Yes
14.	December 16, 2016	4,64,113	10 & 102.10	ESOP	76,98,85,614	Yes
15.	January 6, 2017	3,46,552	other than cash	Scheme of amalgamation	77,02,32,166	Yes
16.	February 6, 2017	1,54,955	10 & 102.10	ESOP	77,03,87,121	Yes
17.	February 14, 2017	1,13,268	other than cash	Scheme of amalgamation	77,05,00,389	Yes
18.	March 10, 2017	26,765	10 & 102.10	ESOP	77,05,27,154	Yes
19.	April 4, 2017	9,96,022	other than cash	Scheme of amalgamation	77,15,23,176	Yes
20.	April 28, 2017	5,709	10.00	ESOP	77,15,28,885	Yes
21.	July 11, 2017	68,433	102.10, 118.20 & 10	ESOP	77,15,97,318	Yes
22.	August 16, 2017	28,501	other than cash	Scheme of amalgamation	77,16,25,819	Yes
23.	September 8, 2017	10,843	10 & 102.10	ESOP	77,16,36,662	Yes
24.	November 29, 2017	47,316	10 & 102.10	ESOP	77,16,83,978	Yes
25.	January 24, 2018	10,006	other than cash	Scheme of amalgamation	77,16,93,984	Yes
26.	April 23, 2018	22,832	10 & 102.10	ESOP	77,17,16,816	Yes
27.	June 6, 2018	5,843	10 & 102.10	ESOP	77,17,22,659	Yes
28.	December 3, 2018	15,532	178.30 & 10	ESOP	77,17,38,191	Yes
29.	December 31, 2018	22,760	10.00	ESOP	77,17,60,951	Yes
30.	January 17, 2019	7,203	178.30 & 10	ESOP	77,17,68,154	Yes
31.	March 19, 2019	16,94,060	other than cash	Scheme of amalgamation	77,34,62,214	Yes
32.	March 22, 2019	19,246	178.30 & 10	ESOP	77,34,81,460	Yes
33.	April 30, 2019	4,502	178.30 & 10	ESOP	77,34,85,962	Yes
34.	May 15, 2019	4,603	102.10 & 10	ESOP	77,34,90,565	Yes
35.		2,627	10.00	ESOP	77,34,93,192	Yes
36.		9,004	163.60 & 10	ESOP	77,35,02,196	Yes
37.		August 2, 2019	1,801	163.60 & 10	ESOP	77,35,03,997
38.	September 7, 2019	3,602	163.60 & 10	ESOP	77,35,07,599	Yes

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla, Mumbai - 400 070

CIN: L18101MH2007PLC233901

Tel.: +91 86529 05000

Fax: +91 86529 05400

Website: www.abfrl.comE-mail: secretarial@abfrl.adityabirla.com



39.	September 26, 2019	1,19,512	102.10 & 10	ESOP	77,36,27,111	Yes
40.	November 11, 2019	7,203	163.60 & 10	ESOP	77,36,34,314	Yes
41.	December 2, 2019	22,510	163.60 & 10	ESOP	77,36,56,824	Yes
42.	January 30, 2020	2,78,220	163.60 & 10	ESOP	77,39,35,044	Yes
43.	March 11, 2020	12,943	163.60 & 10	ESOP	76,39,47,987	Yes
44.	June 13, 2020	19,422	10.00	ESOP	76,39,67,409	Yes
45.	July 28, 2020	9,02,77,042	110 or 55	Rights Issue	85,42,44,451	NA
46.	September 28, 2020	9,209	10.00	ESOP	85,42,53,660	Yes
47.	October 28, 2020	2,43,729	10.00	ESOP	85,44,97,389	Yes
48.	November 27, 2020	9,209	10.00	ESOP	85,45,06,598	Yes
49.	November 27, 2020	1,57,909	10.00	ESOP	85,46,64,507	Yes
50.	December 30, 2020	27,162	10.00	ESOP	85,46,91,669	Yes
51.	January 28, 2021	7,31,70,731	205.00	Preferential Issue	92,78,62,400	Yes
52.	January 28, 2021	10,926	10.00	ESOP	92,78,73,326	Yes
53.	February 8, 2021*	8,96,84,069	27.50	1 st call on Rights Issue		NA
54.	March 3, 2021	24,875	10.00	ESOP	92,78,98,201	Yes
55.	March 24, 2021	-3,67,542	-	Forfeited	92,75,30,659	NA
56.	March 25, 2021*	2,25,431	27.50	1 st call on Rights Issue		NA
57.	May 5, 2021	9,995	10.00	ESOP	92,75,40,654	Yes
58.	June 7, 2021	12,140	10.00	ESOP	92,75,52,794	Yes
59.	July 6, 2021	2,000	10.00	ESOP	92,75,54,794	Yes
60.	August 9, 2021*	8,97,10,503	27.50	Final call on Rights Issue		26,627 shares are pending for listing due to regulatory approvals
61.	August 17, 2021	12,155	10 & 178.3	ESOP	92,75,66,949	Yes
62.	October 5, 2021*	84,589	27.50	Final call on Rights Issue		286 shares are pending for listing due to regulatory approvals
63.	October 13, 2021	95,106		ESOP	92,76,62,055	Yes
64.	December 6, 2021	1,33,840	10 , 102.10, 163.60 & 178.30	ESOP	92,77,95,895	Yes
65.	December 16, 2021	2,73,464	110.00	Annulment of forfeiture	92,80,69,359	634 shares are pending for listing due to regulatory approvals
66.	January 8, 2022	88,714	10 ,163.60 & 178.30	ESOP	92,81,58,073	Yes
67.	January 10, 2022*	50,011	27.50	Final call on Rights Issue		Yes
68.	January 22, 2022*	14,193	27.50	Final call on Rights Issue		Yes
69.	February 2, 2022	28,113	10 & 178.3	ESOP	92,81,86,186	Yes

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CIN: L18101MH2007PLC233901

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70.	February 16, 2022	7,040	110.00	Annulment of forfeiture	92,81,93,226	401 shares are pending for listing due to regulatory approvals
71.	March 2, 2022	1,10,808	10 , 163.60 & 178.30	ESOP	92,83,04,034	Yes
72.	April 22, 2022*	5,728	27.50	Final call on Rights Issue		Yes
73.	May 2, 2022	13,972	10 & 178.3	ESOP	92,83,18,006	Yes
74.	June 1, 2022	56,304	10 , 163.60 & 178.30	ESOP	92,83,74,310	Yes
75.	July 1, 2022	8,992	10 & 102.10	ESOP	92,83,83,302	Yes
76.	July 14, 2022	2,181	110.00	Annulment of forfeiture	92,83,85,483	yes
77.	September 2, 2022	88,386	10 & 178.30	ESOP	92,84,73,869	Yes
78.	September 20, 2022	1,02,16,450	288.75	Preferential Allotment	93,86,90,319	Yes
79.	October 3, 2022	12,445	10 & 178.3	ESOP	93,87,02,764	Yes
80.	November 1, 2022	19,508	10, 102.10 & 178.30	ESOP	93,87,22,272	Yes
81.	November 30, 2022*	16,473	27.50	Final call on Rights Issue		25 shares are pending for listing due to regulatory approvals
82.	December 2, 2022	29,969	10, 150.80 & 178.30	ESOP	93,87,52,241	Yes
83.	Dec 22, 2022	-28,003	10.00	Forfeiture of Rights shares	93,87,24,238	NA
84.	January 3, 2023	2,000	10.00	ESOP	93,87,26,238	Yes
85.	January 16, 2023	25,960	110.00	Annulment of forfeiture	93,87,52,198	104 shares are pending for listing due to regulatory approvals
86.	March 2, 2023	29,136	10 & 178.3	ESOP	93,87,81,334	Yes
87.	March 23, 2023	9,513	10 & 178.3	ESOP	93,87,90,847	Yes
88.	April 3, 2023	7,284	10.00	ESOP	93,87,98,131	Yes
89.	May 3, 2023	15,532	178.30	ESOP	93,88,13,663	Yes
90.	June 1, 2023	17,856	10 & 178.3	ESOP	93,88,31,519	Yes
91.	July 5, 2023	30,349	10	ESOP	93,88,61,868	Yes
92.	July 20, 2023	3,200	178.30	ESOP	93,88,65,068	Yes
93.	August 17, 2023	1,31,457	178.30	ESOP	93,89,96,525	Yes
94.	September 2, 2023	62,034	178.30	ESOP	93,90,58,559	Yes
95.	September 22, 2023	1,06,483	178.30	ESOP	93,91,65,042	Yes
96.	November 17, 2023	1,000	178.30	ESOP	93,91,66,042	Yes
97.	December 4, 2023	9,004	178.30	ESOP	93,91,75,046	Yes
98.	March 1, 2024	22,376	10 & 178.3	ESOP	93,91,97,422	Yes
99.	March 11, 2024	6,58,00,866	288.75	Conversion of warrants	1,00,49,98,288	Yes
100.	March 11, 2024	2,070	10.00	ESOP	1,00,50,00,358	Yes
101.	March 27, 2024	9,284	10.00	ESOP	1,00,50,09,642	Yes

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Notes:

^Reorganisation of the equity share capital of the Company pursuant to the Composite Scheme. Out of the Company's total paid-up equity share capital consisting of 1,00,00,000 Equity Shares, 95,00,000 Equity Shares were cancelled.

*This will not affect the cumulative capital as this is related to the allotment of right issue on call basis.

For Aditya Birla Fashion and Retail Limited

A handwritten signature in blue ink, appearing to read "Anil Malik".



Anil Malik
President & Company Secretary

Date: April 22, 2024

Place: Mumbai

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Registered Office:

Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla, Mumbai - 400 070

CIN: L18101MH2007PLC233901

Tel.: +91 86529 05000

Fax: +91 86529 05400

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E-mail: secretarial@abfrl.adityabirla.com

ADITYA BIRLA LIFESTYLE BRANDS LIMITED

Annexure X

20. Capital evolution details of the Resulting Company – Aditya Birla Lifestyle Brands Limited

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
April 9, 2024	50,000	10	Issued shares to the subscribers	50,000	Unlisted To be listed pursuant to the Scheme of Arrangement

For Aditya Birla Lifestyle Brands Limited



Anil Malik Director

Date: April 22, 2024

Place: Mumbai

Registered Office:

Piramal Agastya Bldg 'A', 401, 403, 501, 502,
LBS Road, Kurla, Mumbai- 400070, Maharashtra

CIN: U46410MH2024PLC423195

Tel.: +91 86529 05000

Fax: +91 86529 05400