



To,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai - 400001

Dear Sir/Madam,

Sub: Confirmations to be filed with Stock Exchanges in respect of the draft Scheme of Arrangement involving Aditya Birla Fashion and Retail Limited and Aditya Birla Lifestyle Brands Limited ("Scheme").

This is to certify that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with the stock exchanges and the period under consideration for valuation;
- b) there are no past defaults on the listed debt obligations of the entities forming part of the Scheme;
- c) the Company, its promoters or directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the banks;
- d) the Company, its promoters or directors have not been directly or indirectly, debarred from accessing the capital market or have not been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities; and
- e) the Company, its promoters or directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

Thanking you

Yours faithfully,

For Aditya Birla Fashion and Retail Limited

A handwritten signature in blue ink, appearing to read "Anil Malik".



Anil Malik
President & Company Secretary

Date: April 22, 2024

Place: Mumbai

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
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