



March 5, 2024

BSE Limited
Scrip code: **535755**

National Stock Exchange of India Limited
Symbol: **ABFRL**

Sub.: Receipt of Notice of Conversion from Caladium Investment Pte. Ltd. for conversion of Warrants

Ref.: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
2. Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and
3. Our intimation dated May 24, 2022 and June 23, 2022

Dear Sir/ Madam,

Please be informed that the Company has received Notice of Conversion on March 5, 2024 from Caladium Investment Pte. Ltd (*"Investor"*) wherein the Investor has exercised its right to convert all of 6,58,00,866 (*Six Crore Fifty-Eight Lakh Eight Hundred and Sixty-Six*) warrants of the Company into equity shares at the conversion ratio of 1 (*One*) equity share in lieu of 1 (*One*) warrant, pursuant to the terms and conditions as specified under Subscription Agreement dated May 24, 2022 executed between the Company and the Investor, as amended from time to time.

The above is for your information and is available on the website of the Company i.e., www.abfrl.com.

Thanking you,

Sincerely,
For **Aditya Birla Fashion and Retail Limited**

Anil Malik
President & Company Secretary
A11197

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
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