

ADITYA BIRLA



May 7, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

**Sub.: 1st Meeting of the Board of Directors of Aditya Birla Fashion and Retail Limited ("Company")
for the Financial Year 2018-19 ("said meeting")**

**Ref.: 1. 1st Intimation dated April 26, 2018 w.r.t. the said meeting ("1st intimation"); and
2. Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and
Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").
[Scrip Code: BSE - 535755; NSE – ABFRL]**

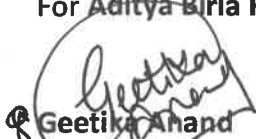
Dear Sir/ Madam,

In furtherance to the aforesaid 1st intimation dated April 26, 2018, please note that at the said meeting, the Board will also consider a proposal for raising of funds through issuance of Equity Shares and/or any other security/ financial instrument convertible into Equity Shares (including warrants or otherwise, in registered or bearer form), either by way of one or more public/ private issue, qualified institutional placement, preferential issue, rights issue or any other mode as may be permissible under applicable laws or a combination thereof, subject to such regulatory/ statutory approvals as may be required, including approval of shareholders of the Company, if applicable.

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Aditya Birla Fashion and Retail Limited**


Geetika Anand

Asst. Vice President & Company Secretary



Central Depository Services (India) Ltd.
Marathon Futurex, A-Wing,
25th floor, NM Joshi Marg,
Lower Parel, Mumbai - 400013.
Fax - 022 2300 2043

National Securities Depository Ltd.
Tradeworld, 4th & 5th Floors,
Kamala Mills Compound, Senapati Bapat Marg,
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