Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1
Name of Listed Entity: Aditya Birla Fashion and Retail Limited
$\qquad$ Scrip Code/ Name of Scrip/ Class of Security: BSE-535755 \& 890148/ NSE - ABFRL \& ABFRLPP1
3 Shareholding Pattern Filed under: Reg. 31(1)(b) as on September 30, 2021
a. If under 31(1)(b) then indicate the report for Quarter ending
b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |  |  |
| :---: | :--- | :--- | :--- |
|  | Particulars | Yes* | No* |
| $\mathbf{1}$ | Whether the Listed Entity has issued any partly paid up shares? | Yes |  |
| $\mathbf{2}$ | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |  |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes |  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? |  | No |
| 6 | Whether Company has equity shares with differential voting rights? | No |  |
| 7 | Whether the Listed Entity has any significant beneficial owner? | Yes |  |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shal not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Certified True Copy
For ADITYA BIRLA FASHION AND RETAIL LIMITED
Geetika $\begin{aligned} & \text { Digitally signed by } \\ & \text { Geetika Anand }\end{aligned}$
Anand $\begin{gathered}\text { Geetika Anand } \\ \text { Dat: } 2021.10 .08 \\ \text { 17:58:54 }\end{gathered}$
Geetika Anand
Company Secretary \& Compliance Officer

## Aditya Birla Fashion and Retail Limited

Table I-Summary Statement holding of specified securities

| Category | Category of shareholder | No. ofshareholders | No. of fullypaid up equityshares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) | Number of Votin | Rights hed | in each class of se | ecurities | No. of Shares <br> Underlying <br> Outstanding <br> convertible <br> seutites <br> (including <br> Warrants) | Shareholding, as a \% assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |  | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | As a \% of | No. | As a \% of |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  | (a) | total Shares held (b) | (a) | total Shares held (b) |  |
| (I) | (II) | (III) | (IV) | (v) | (VI) | $\begin{gathered} (\mathrm{VII})=(\mathrm{IV})+(\mathrm{V})+ \\ \\ \text { (VI) } \end{gathered}$ | (VIII) As a \% of ( $A+B+C 2$ ) |  |  |  |  | (X) | $\begin{aligned} & (\mathrm{XII})=(\mathrm{VII})+(\mathrm{X}) \mathrm{As} \\ & \mathrm{a} \% \text { of }(\mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{aligned}$ | (xil) |  |  | (xII) | (XIV) |
| (A) | Promoter \& Promoter Group | 15 | 52,62,99,516 |  |  | 52,62,99,516 | 56.13 | 52,62,99,516.00 |  | 52,62,99,516.00 | 56.44 |  | 56.13 |  |  |  |  | 52,62,99,516 |
| (B) | Public | 1,97,953 | 40,60,75,247 | 2,58,601 |  | 40,63,33,848 | 43.34 | 40,62,68,962.25 |  | 40,62,68,962.25 | 43.56 |  | 43.34 | 7,31,70,731 | 7.80 | NA | NA | 39,75,83,527 |
| (C) | Non Promoter - Non Public | 1 | 49,33,585 |  |  | 49,33,585 | 0.53 |  |  |  |  |  | 1 |  |  | NA | NA | 49,33,585 |
| (C1) | Shares Underlying DRs |  |  |  |  |  | NA |  |  |  |  |  |  |  |  | NA | NA |  |
| (C2) | Shares Held By Employee Trust | 1 | 49,33,585 |  |  | 49,33,585 | 0.53 |  |  |  |  |  | 1 |  |  | NA | NA | 49,33,585 |
|  | Total | 1,97,969 | 93,73,08,348 | 2,58,601 |  | 93,75,66,949 | 100 | 93,25,68,478.25 | - | 93,25,68,478.25 | 100 |  | 100 | 7,31,70,731 | 7.80 |  |  | 92,88,16,628 |

Note:
In terms of SEBI Circular bearing Ref. No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017, the Company has consolidated the number of shares held by each shareholder on basis of their PAN in the records of the Company, to the extent possible.
) Voting rights on equity shares are in proportion to the amount paid-up on the face value. The partly paid-up shares,being converted into fully paid up, rank pari passu with the existing Equity Shares, in all respects.
) Voting Rights under Category "Public" includes $28,98,560$ equity shares which remain frozen in terms of various applicable laws.
4) For the purpose of final call on the partly paid-up shares, Scrip code: 890148 , Symbol: ABFRLPP1 and ISIN: IN9647001027 representing equity shares of $₹ 10$ each ( $₹ 7.5$ paid-up) stands suspended w.e.f. Wednesday, June 30,2021
) As on September 30, 2021.
) 942 shares (on which the first call money has been received) were pending completion of regulatory process relating to credit/ obtaining Trading approval and the same have been considered as ₹ 5 paid-up.
2,57,659 shares on which final call money is not yet received carry 0.75 vote each

Aditya Birla Fashion and Retail Limited
Table II- Statement showing shareholding pattern of the Promoter and Promoter Group


Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat//uclaimed suspense account, voting rights which are frozen etc. - NA

## Format Notes

(2) The term 'Enot be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Accuisition of Shares and Takeovers) Regulations, 2011

Aditya Birla Fashion and Retail Limited
Table III- Statement showing shareholding pattern of the Public shareholder


Aditya Birla Fashion and Retail Limited
Table III - Statement showing shareholding pattern of the Public shareholder


Details of the shareholders acting as persons in Concert including their Shareholding (No. and \%): NA
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:

| Sr. No. | Number of shareholders | Outstanding <br> shares held in <br> demat or <br> unclaimed <br> suspense <br> account | (1) | Voting rights <br> which are frozen | Discllosure of <br> notes on <br> shares which <br> remain <br> unclaimed <br> for public <br> shareholders |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 14,721 | $28,98,560$ | $28,98,560.00$ |  |  |
| Note: |  |  |  |  |  |

Note.
Excludes 78 shares which are in process of being transferred to the identified shareholder

## ormat Notes:

(1) PAN would not be displayed on website of Stock Exchange(s).
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Aditya Birla Fashion and Retail Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder


Format Notes:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The abo form $1 \%$ of total number of shares


| Sr. No. | Details of the SBO |  |  |  | Details of the registered owner |  |  |  | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: |  |  |  |  | Date of creation / acquisition of significant beneficial interest |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Name | Passport <br> No. in <br> case of a <br> foreign <br> national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | $\begin{aligned} & \text { Passport No. in } \\ & \text { case of a foreign } \\ & \text { national } \end{aligned}$ | Nationality | Nationality(Applicable in caseof Any other isselected) | Whether by virtue of: |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  | Shares | Voting rights | ```Rights on distributable dividend or any other distribution``` | Exercise of control | Exercise of significant influence |  |
| 1 | Kumar Mangalam Birla | N.A. | India | - | Kumar Mangalam Birla | N.A. | India | - | 0.00 | - | - | Yes | No | 08-02-2019 |
| 2 | Kumar Mangalam Birla | N.A. | India | - | Aditya Vikram Kumar Mangalam Birla HUF | N.A. | India | - | 0.00 | - | - | Yes | No | 08-02-2019 |
| 3 | Kumar Mangalam Birla | N.A. | India | - | Rajashree Birla | N.A. | India | - | 0.09 | - | - | Yes | No | 08-02-2019 |
| 4 | Kumar Mangalam Birla | N.A. | India | - | Neerja Birla | N.A. | India | - | 0.00 | - | - | Yes | No | 08-02-2019 |
| 5 | Kumar Mangalam Birla | N.A. | India | - | Birla Group Holdings Private Limited | N.A. | India | - | 18.30 | - | - | Yes | No | 08-02-2019 |
| 6 | Kumar Mangalam Birla | N.A. | India | - | IGH Holdings Private Limited | N.A. | India | - | 14.56 | - | - | Yes | No | 08-02-2019 |
| 7 | Kumar Mangalam Birla | N.A. | India | - | Umang Commercial Company Private Limited | N.A. | India | - | 6.94 | - | - | Yes | No | 08-02-2019 |
| 8 | Kumar Mangalam Birla | N.A. | India | - | ABNL Investment Limited | N.A. | India | - | 0.01 | - | - | Yes | No | 08-02-2019 |
| 9 | Kumar Mangalam Birla | N.A. | India | - | Grasim Industries Limited | N.A. | India | - | 10.41 | - | - | Yes | No | 08-02-2019 |
| 10 | Kumar Mangalam Birla | N.A. | India | - | Hindalco Industries Limited | N.A. | India | - | 5.36 | - | - | Yes | No | 08-02-2019 |

