

## ADITYA BIRLA FASHION AND RETAIL LIMITED

## Pre-Scheme Shareholding Pattern (with PAN)

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
1	Name of Listed Entity: Aditya Birla Fashion and Retail Limited		
2	Scrip Code/ Name of Scrip/ Class of Security: BSE - 535755 / NSE - ABFRL		
3	Shareholding Pattern Filed under: Reg. 31(1)(c) as on May 12, 2023 - This shareholding pattern is filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on May 12, 2023.		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether Company has equity shares with differential voting rights?		No
7	Whether the Listed Entity has any significant beneficial owner?	Yes	
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
5	The tabular format for disclosure of holding of specified securities is as follows:-		

Certified True Copy  
For ADITYA BIRLA FASHION AND RETAIL LIMITED



Anil Malik  
President & Company Secretary



Aditya Birla Fashion and Retail Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	(XV)		
(A)	Promoter & Promoter Group	15	52,62,99,516	-	-	52,62,99,516	55.47	52,62,99,516	-	52,62,99,516	55.76	-	51.87	-	-	-	-	52,62,99,516	-	-	-
(B)	Public	2,76,256	41,76,44,601	-	-	41,76,44,601	44.02	41,76,44,601	-	41,76,44,601	44.24	6,58,00,866	47.65	-	-	NA	NA	41,17,82,387	1,02,16,450	8,33,87,181	-
(C)	Non Promoter - Non Public	1	48,69,546	-	-	48,69,546	0.51	-	-	-	-	-	0.48	-	-	NA	NA	48,69,546	-	-	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	NA	NA	-	-	-	-
(C2)	Shares Held By Employee Trust	1	48,69,546	-	-	48,69,546	0.51	-	-	-	-	-	0.48	-	-	NA	NA	48,69,546	-	-	-
	Total	2,76,272	94,88,13,663	-	-	94,88,13,663	100	94,39,44,117	-	94,39,44,117	100	6,58,00,866	100.00	-	-	-	-	94,29,51,449	1,02,16,450	8,33,87,181	-

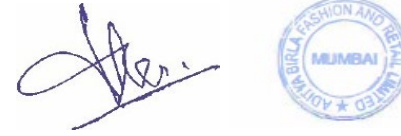
Note:

1) Voting Rights under Category "Public" includes 28,58,667 equity shares which remain frozen in terms of various applicable laws.

2) The fully paid up equity shares under Category "Public" include 32,987 shares, which were pending for completion of regulatory process relating to credit/ obtaining Trading approval.

3) As on May 12, 2023 16,08,302 Employee Stock Options were vested to the Employees of the Company. Total No. of shares after considering conversion of Warrants and exercise of such vested ESOPs shall be as under:

No. of fully paid up shares	94,88,13,663
Warrants Conversion	6,58,00,866
Vested ESOPs	16,08,302
<b>Total</b>	<b>1,01,62,22,831</b>



Aditya Birla Fashion and Retail Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Shareholder Type	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
										No of Voting Rights			Total as a % of total voting rights (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
										Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
										(I)	(II)	(III)	(IV)			(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX)	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)
<b>1</b>	<b>Indian</b>																						
(a)	Individuals / Hindu Undivided Family			5	9,39,254	-	-	9,39,254	0.10	9,39,254	-	9,39,254	0.10	-	0.09	-	-	-	-	9,39,254	-	-	-
	Rajashree Birla	Promoter Group	AAFPB1583L	1	8,63,696	-	-	8,63,696	0.09	8,63,696	-	8,63,696	0.09	-	0.09	-	-	-	-	8,63,696	-	-	-
	Kumar Mangalam Birla	Promoter Group	AEFPB5926H	1	33,966	-	-	33,966	0.00	33,966	-	33,966	0.00	-	0.00	-	-	-	-	33,966	-	-	-
	Neerja Birla	Promoter Group	AAFPB1530K	1	20,270	-	-	20,270	0.00	20,270	-	20,270	0.00	-	0.00	-	-	-	-	20,270	-	-	-
	Vasavadatta Bajaj	Promoter Group	ADTPB8366J	1	19,542	-	-	19,542	0.00	19,542	-	19,542	0.00	-	0.00	-	-	-	-	19,542	-	-	-
	Aditya Vikram Kumarmangalam Birla HUF (Kumar Mangalam Birla)	Promoter Group	AAADHA1565M	1	1,780	-	-	1,780	0.00	1,780	-	1,780	0.00	-	0.00	-	-	-	-	1,780	-	-	-
(b)	Central Government / State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions / Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)			10	52,53,60,262	-	-	52,53,60,262	55.37	52,53,60,262	-	52,53,60,262	55.66	-	51.78	-	-	-	-	52,53,60,262	-	-	-
	<b>Bodies Corporate</b>			10	52,53,60,262	-	-	52,53,60,262	55.37	52,53,60,262	-	52,53,60,262	55.66	-	51.78	-	-	-	-	52,53,60,262	-	-	-
	Birla Group Holdings Private Limited	Promoter	AAACR2250C	1	17,15,52,967	-	-	17,15,52,967	18.08	17,15,52,967	-	17,15,52,967	18.17	-	16.91	-	-	-	-	17,15,52,967	-	-	-
	IGH Holdings Private Limited	Promoter Group	AAABCT4426F	1	13,64,72,680	-	-	13,64,72,680	14.38	13,64,72,680	-	13,64,72,680	14.46	-	13.45	-	-	-	-	13,64,72,680	-	-	-
	Grasim Industries Limited	Promoter Group	AAACG4464B	1	9,75,93,931	-	-	9,75,93,931	10.29	9,75,93,931	-	9,75,93,931	10.34	-	9.62	-	-	-	-	9,75,93,931	-	-	-
	Umang Commercial Company Private Limited	Promoter Group	AAACU3731B	1	6,50,66,998	-	-	6,50,66,998	6.86	6,50,66,998	-	6,50,66,998	6.89	-	6.41	-	-	-	-	6,50,66,998	-	-	-
	Hindalco Industries Limited	Promoter Group	AAACH1201R	1	5,02,39,794	-	-	5,02,39,794	5.30	5,02,39,794	-	5,02,39,794	5.32	-	4.95	-	-	-	-	5,02,39,794	-	-	-
	Pilani Investment and Industries Corporation Limited	Promoter Group	AAABCP7642R	1	39,88,866	-	-	39,88,866	0.42	39,88,866	-	39,88,866	0.42	-	0.39	-	-	-	-	39,88,866	-	-	-
	Birla Industrial Finance (India) Limited	Promoter Group	AAACB4394F	1	1,66,508	-	-	1,66,508	0.02	1,66,508	-	1,66,508	0.02	-	0.02	-	-	-	-	1,66,508	-	-	-
	Birla Consultants Limited	Promoter Group	AAACB4330R	1	1,66,422	-	-	1,66,422	0.02	1,66,422	-	1,66,422	0.02	-	0.02	-	-	-	-	1,66,422	-	-	-
	ABNL Investment Limited	Promoter Group	AAACL2757J	1	77,430	-	-	77,430	0.01	77,430	-	77,430	0.01	-	0.01	-	-	-	-	77,430	-	-	-
	Birla Industrial Investments (India) Limited	Promoter Group	AAACB4397G	1	34,666	-	-	34,666	0.00	34,666	-	34,666	0.00	-	0.00	-	-	-	-	34,666	-	-	-
	ECE Industries Limited	Promoter Group	AAACE1936C	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub Total (A)(1)</b>			15	52,62,99,516	-	-	52,62,99,516	55.47	52,62,99,516	-	52,62,99,516	55.76	-	51.87	-	-	-	-	52,62,99,516	-	-	-
<b>2</b>	<b>Foreign</b>																						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (Specify)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub Total (A)(2)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>			15	52,62,99,516	-	-	52,62,99,516	55.47	52,62,99,516	-	52,62,99,516	55.76	-	51.87	-	-	-	-	52,62,99,516	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Format Notes:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Aditya Birla Fashion and Retail Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Sr. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class: Equity shares	Class Others: NA									Total	Sub-category (i)	Sub-category (ii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)						
			Outstanding shares held in demat or unclaimed suspense account <sup>(1)</sup>	Voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders																
1		14,659	28,57,623	28,57,623.00	-																
2		4	1,044	1,044.00	-																
Total		14,663	28,58,667	28,58,667.00	-																

Format Notes:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholders who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares			
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
									Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)						
1	Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0	0	
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	AAHTA6444K	1	48,69,546	-	-	48,69,546	0.51	-	-	-	-	0.48	-	-	NA	NA	48,69,546	0	0	0	
<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>			<b>1</b>	<b>48,69,546</b>	<b>-</b>	<b>-</b>	<b>48,69,546</b>	<b>0.51</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.48</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>	<b>48,69,546</b>	<b>-</b>	<b>-</b>	<b>-</b>	

Format Notes:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



**Aditya Birla Fashion and Retail Limited**

**Table VI - Statement showing foreign ownership limits**

	<b>Board approved limits</b>	<b>Limits utilized</b>
<b>As on Shareholding date</b>	51	14.39
<b>As on the end of previous 1st quarter</b>	51	14.59
<b>As on the end of previous 2nd quarter</b>	51	14.14
<b>As on the end of previous 3rd quarter</b>	51	13.23
<b>As on the end of previous 4th quarter</b>	51	13.18



Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
2	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Aditya Vikram Kumar Mangalam Birla HUF	AADHA1565M	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
3	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Rajashree Birla	AAFPB1583L	N.A.	India	-	0.09	-	-	Yes	No	08-02-2019
4	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Neerja Birla	AAFPB1530K	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
5	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Birla Group Holdings Private Limited	AAACR2250C	N.A.	India	-	18.08	-	-	Yes	No	08-02-2019
6	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	IGH Holdings Private Limited	AABCT4426F	N.A.	India	-	14.38	-	-	Yes	No	08-02-2019
7	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Umang Commercial Company Private Limited	AAACU3731B	N.A.	India	-	6.86	-	-	Yes	No	08-02-2019
8	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	ABNL Investment Limited	AAACL2757J	N.A.	India	-	0.01	-	-	Yes	No	08-02-2019
9	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Grasim Industries Limited	AAACG4464B	N.A.	India	-	10.29	-	-	Yes	No	08-02-2019
10	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Hindalco Industries Limited	AAACH1201R	N.A.	India	-	5.30	-	-	Yes	No	08-02-2019

*[Handwritten Signature]*





ADITYA BIRLA FASHION AND RETAIL LIMITED

Pre-Scheme Shareholding Pattern (without PAN)

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
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2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether Company has equity shares with differential voting rights?		No
7	Whether the Listed Entity has any significant beneficial owner?	Yes	
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
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For ADITYA BIRLA FASHION AND RETAIL LIMITED




Anil Malik  
President & Company Secretary

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								Class: Equity shares	Class: Others: NA	Total				(a) No.	(b) As a % of total Shares held	(a) No.	(b) As a % of total Shares held		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	15	52,62,99,516	-	-	52,62,99,516	55.47	52,62,99,516	-	52,62,99,516	55.76	-	51.87	-	-	-	-	52,62,99,516	-	-	-
(B)	Public	2,76,256	41,76,44,601	-	-	41,76,44,601	44.02	41,76,44,601	-	41,76,44,601	44.24	6,58,00,866	47.65	-	NA	NA	NA	41,17,82,387	1,02,16,450	8,33,87,181	-
(C)	Non Promoter- Non Public	1	48,69,546	-	-	48,69,546	0.51	-	-	-	-	-	0.48	-	NA	NA	NA	48,69,546	-	-	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	0.48	-	NA	NA	NA	48,69,546	-	-	-
(C2)	Shares Held By Employee Trust	1	48,69,546	-	-	48,69,546	0.51	-	-	-	-	6,58,00,866	100.00	-	-	-	-	94,29,51,449	1,02,16,450	8,33,87,181	-
	<b>Total</b>		<b>2,76,272</b>			<b>94,88,13,663</b>	<b>100</b>	<b>94,39,44,117</b>		<b>94,39,44,117</b>	<b>100</b>										

Note:

1) Voting Rights under 'Category "Public"' includes 28,58,667 equity shares which remain frozen in terms of various applicable laws.

2) The fully paid up equity shares under Category "Public" include 32,987 shares, which were pending for completion of regulatory process relating to credit/ obtaining Trading approval.

3) As on May 12, 2023 16,08,302 Employee Stock Options were vested to the Employees of the Company. Total No. of shares after considering conversion of Warrants and exercise of such vested ESOPs shall be as under:

No. of fully paid up Shares	94,88,13,663
Warrants Conversion	6,58,00,866
Vested ESOPs	16,08,302
<b>Total</b>	<b>1,01,62,22,831</b>



Table 11 - Statement Showing Shareholding Pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Shareholder Type	No. of shareholders	No. of fully paid-up equity/shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			Total as a % of total votes (A+B+C)	No. of Outstanding convertible securities (as per Warrant)	Shareholding as a % assuming full conversion of convertible securities (as per Warrant)	No. of Locked In shares	As a % of total shares held (a)	Number of Shares pledged or otherwise encumbered (a)	As a % of total shares held (b)	Number of equity shares held in dematerialized form	Sub-categorization of shares		
								Class: Equity shares	Class: Others/ NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
<b>1. Indian</b>																					
Individual / Hindu Undivided Family		5	9,99,254	-	-	9,99,254	0.10	9,99,254	-	-	9,99,254	0.10	-	-	-	-	-	9,99,254	-	-	
Bahadur Birla	Promoter Group	1	8,63,096	-	-	8,63,096	0.09	8,63,096	-	-	8,63,096	0.09	-	-	-	-	-	8,63,096	-	-	
Kumar Mangalam Birla	Promoter Group	1	33,966	-	-	33,966	0.00	33,966	-	-	33,966	0.00	-	-	-	-	-	33,966	-	-	
Nehru Birla	Promoter Group	1	20,270	-	-	20,270	0.00	20,270	-	-	20,270	0.00	-	-	-	-	-	20,270	-	-	
Vasudeva Birla	Promoter Group	1	19,542	-	-	19,542	0.00	19,542	-	-	19,542	0.00	-	-	-	-	-	19,542	-	-	
Kajoy Vietnam Kamanglam Birla IUF (Kumar Manglam Birla)	Promoter Group	1	1,780	-	-	1,780	0.00	1,780	-	-	1,780	0.00	-	-	-	-	-	1,780	-	-	
<b>(b) Financial Institution / State Governments</b>																					
<b>(c) Financial Institution / Banks</b>																					
<b>(d) Any Other (Specify)</b>																					
Birla Corporate		10	52,53,60,262	-	-	52,53,60,262	55.37	52,53,60,262	-	-	52,53,60,262	55.66	-	-	-	-	-	52,53,60,262	-	-	
Birla Group Holding Private Limited	Promoter	10	52,53,60,262	-	-	52,53,60,262	55.37	52,53,60,262	-	-	52,53,60,262	55.66	-	-	-	-	-	52,53,60,262	-	-	
IGH Holdings Private Limited	Promoter Group	1	17,15,52,967	-	-	17,15,52,967	18.17	17,15,52,967	-	-	17,15,52,967	18.17	-	-	-	-	-	17,15,52,967	-	-	
13,64,72,680	Promoter Group	1	13,64,72,680	-	-	13,64,72,680	14.46	13,64,72,680	-	-	13,64,72,680	14.46	-	-	-	-	-	13,64,72,680	-	-	
9,75,93,931	Promoter Group	1	9,75,93,931	-	-	9,75,93,931	10.34	9,75,93,931	-	-	9,75,93,931	10.34	-	-	-	-	-	9,75,93,931	-	-	
6,50,66,298	Promoter Group	1	6,50,66,298	-	-	6,50,66,298	6.89	6,50,66,298	-	-	6,50,66,298	6.89	-	-	-	-	-	6,50,66,298	-	-	
3,98,82,866	Promoter Group	1	3,98,82,866	-	-	3,98,82,866	4.27	3,98,82,866	-	-	3,98,82,866	4.27	-	-	-	-	-	3,98,82,866	-	-	
1,66,508	Promoter Group	1	1,66,508	-	-	1,66,508	0.02	1,66,508	-	-	1,66,508	0.02	-	-	-	-	-	1,66,508	-	-	
1,66,432	Promoter Group	1	1,66,432	-	-	1,66,432	0.02	1,66,432	-	-	1,66,432	0.02	-	-	-	-	-	1,66,432	-	-	
77,430	Promoter Group	1	77,430	-	-	77,430	0.01	77,430	-	-	77,430	0.01	-	-	-	-	-	77,430	-	-	
34,666	Promoter Group	1	34,666	-	-	34,666	0.00	34,666	-	-	34,666	0.00	-	-	-	-	-	34,666	-	-	
<b>(e) FCI Industries Limited</b>																					
<b>Sub Total (A)(1)</b>																					
		15	52,62,99,516	-	-	52,62,99,516	55.47	52,62,99,516	-	-	52,62,99,516	55.76	-	-	-	-	-	52,62,99,516	-	-	
<b>2. Foreign</b>																					
<b>(a) Individuals (Non-resident Individual / Foreign Individual)</b>																					
<b>(b) Government</b>																					
<b>(c) Institutions</b>																					
<b>(d) Foreign Portfolio Investor</b>																					
<b>(e) Any Other (Specify)</b>																					
<b>Sub Total (A)(2)</b>																					
<b>Total Shareholding of Promoter and Promoter Group</b>																					
-		-	52,62,99,516	-	-	52,62,99,516	55.47	52,62,99,516	-	-	52,62,99,516	55.76	-	-	-	-	-	52,62,99,516	-	-	
<p><b>Format Notes:</b></p> <p>(1) PAW would not be displayed on website of Stock Exchange(s)</p> <p>(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</p>																					

Detail of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA






Table III - Statement Showing Shareholding Pattern of the Public Shareholder

Category & Name of the shareholders	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	No. of Voting Rights			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of Shares			
							Class: Equity Shares	Class: Others: NA	Total			(a)	(b)	(a)	(b)		(i)	(ii)	(iii)	
(a) Non-Institutions																				
(b) Directors and their relatives (including independent directors and nominee directors)	3	47,114	-	-	47,114	0.05	47,114.00	-	-	0.05	-	-	-	-	NA	NA	47,114	-	-	-
(c) Key Managerial Personnel	1	24,026	-	-	24,026	0.00	24,026.00	-	-	0.00	-	-	-	NA	NA	24,026	-	-	-	
(d) Relatives of promoters (other than immediate relatives of promoters disclosed under Promoter and Promoter Group category)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	-	-	-	
(e) Trusts where any person belonging to promoter and Promoter Group category is trustee, beneficiary, or author of the trust	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	-	-	-	
(f) Investor Education and Protection Fund (IEPF)	2,64,523	7,00,67,473	-	-	7,00,67,473	7.38	7,00,67,473.00	-	-	7.42	-	-	-	NA	NA	6,56,35,633	-	-	-	
(g) Resident Individuals holding nominal share capital up to Rs. 2 Lakhs	311	2,15,11,532	-	-	2,15,11,532	2.27	2,15,11,532.00	-	-	2.28	-	-	-	NA	NA	2,14,89,379	-	-	-	
(h) Resident individual holding nominal share capital in Non Resident Indian (NRI)	2,462	18,00,088	-	-	18,00,088	0.19	18,00,088.00	-	-	0.19	-	-	-	NA	NA	17,46,072	-	-	-	
(i) Non Resident Indian (NRI)	4,051	28,24,654	-	-	28,24,654	0.30	28,24,654.00	-	-	0.30	-	-	-	NA	NA	18,08,274	-	-	-	
(j) Foreign Nationals	12	45,990	-	-	45,990	0.00	45,990.00	-	-	0.00	-	-	-	NA	NA	39,860	-	-	-	
(k) Foreign Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	-	-	-	
(l) Bodies Corporate	1,132	1,15,23,931	-	-	1,15,23,931	1.21	1,15,23,931.00	-	-	1.22	-	-	-	NA	NA	1,14,55,700	-	-	-	
(m) Any Other (Specify)	3,740	54,96,340	-	-	54,96,340	0.58	54,96,340.00	-	-	0.58	-	-	-	NA	NA	54,77,132	-	-	-	
(n) Trusts	24	3,94,157	-	-	3,94,157	0.02	3,94,157.00	-	-	0.02	-	-	-	NA	NA	3,78,793	-	-	-	
(o) Total Unidentified Family	3,520	32,81,172	-	-	32,81,172	0.35	32,81,172.00	-	-	0.35	-	-	-	NA	NA	32,56,292	-	-	-	
(p) Creditors	30	17,02,887	-	-	17,02,887	0.18	17,02,887.00	-	-	0.18	-	-	-	NA	NA	17,02,887	-	-	-	
(q) Bank/Corporate (LP)	102	11,37,64,658	-	-	11,37,64,658	11.99	11,37,64,658.00	-	-	12.05	-	-	-	NA	NA	10,80,96,710	-	-	-	
(r) Sub Total (B+C+D+E+F+G+H+I+J+K+L+M+N+O+P+Q)	2,76,615	41,76,44,601	-	-	41,76,44,601	44.02	41,76,44,601.00	-	-	44.24	-	-	-	NA	NA	41,17,82,387	-	-	-	
(s) Total Public Shareholding (B) = (B)+(C)+(D)+(E)+(F)+(G)	2,76,615	41,76,44,601	-	-	41,76,44,601	44.02	41,76,44,601.00	-	-	44.24	-	-	-	NA	NA	41,17,82,387	-	-	-	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:

Sr. No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	Voting rights which are frozen	Disclosure of shares which are unclaimed for public shareholders
1	14,659	28,57,623	28,57,623.00	-
2	4	1,044	1,044.00	-
Total	14,663	28,58,667	28,58,667.00	-

Format Notes:

- 1) PAN would not be displayed on website of Stock Exchange(s).
- 2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- 3) Where the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- 4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- 5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
  - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
  - (ii) Shareholders who have entered into shareholder agreement with the listed entity.
  - (iii) Shareholders acting as persons in concert with promoters.

Table IV - Statement showing shareholding pattern of the Non Promoter, Non Public Shareholder

Category & Name of the shareholders	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares underlying Depository Receipts	Total nos. Shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1997 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares			
							No of Voting Rights	Class: Equity shares	Class: Others: NA				Total	No. of total Shares held (a)	As a % of total Shares held (b)	No. of Shares pledged or otherwise encumbered (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under	Sub-category (i)	Sub-category (ii)
1 Custodian/DIP Holder	(i)	(ii)	(iv)	(v)	(vi)	(vii) As a % of (A+B+C2)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	(xix)	(xx)	(xxi)	(xxii)	(xxiii)
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2012		1	48,69,546	-	-	0.51	-	-	-	-	0.48	-	-	NA	NA	NA	NA	48,69,546	0	0	0
<b>Total Non-Promoter, Non Public Shareholding (I) = (C1)+(C2)</b>		<b>1</b>	<b>48,69,546</b>	<b>-</b>	<b>-</b>	<b>0.51</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.48</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>48,69,546</b>	<b>0</b>	<b>0</b>	<b>0</b>

Formal Note:  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XII) is not applicable in the above format.  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.




**Aditya Birla Fashion and Retail Limited**

**Table VI - Statement showing foreign ownership limits**

	<b>Board approved limits</b>	<b>Limits utilized</b>
As on Shareholding date	51	14.39
As on the end of previous 1st quarter	51	14.59
As on the end of previous 2nd quarter	51	14.14
As on the end of previous 3rd quarter	51	13.23
As on the end of previous 4th quarter	51	13.18



Sr. No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:				Date of creation / acquisition of significant beneficial interest	
	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other's selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other's selected)	Shares	Voting rights	Whether by virtue of: Rights on distributable dividend or any other distribution	Exercise of control		Exercise of significant influence
1	Kumar Mangalam Birla	N.A.	India	-	Kumar Mangalam Birla	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
2	Kumar Mangalam Birla	N.A.	India	-	Aditya Vikram Kumar Mangalam Birla HUF	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
3	Kumar Mangalam Birla	N.A.	India	-	Raashree Birla	N.A.	India	-	0.09	-	-	Yes	No	08-02-2019
4	Kumar Mangalam Birla	N.A.	India	-	Neerja Birla	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
5	Kumar Mangalam Birla	N.A.	India	-	Birla Group Holdings Private Limited	N.A.	India	-	18.08	-	-	Yes	No	08-02-2019
6	Kumar Mangalam Birla	N.A.	India	-	IGH Holdings Private Limited	N.A.	India	-	14.38	-	-	Yes	No	08-02-2019
7	Kumar Mangalam Birla	N.A.	India	-	Unang Commercial Company Private Limited	N.A.	India	-	6.85	-	-	Yes	No	08-02-2019
8	Kumar Mangalam Birla	N.A.	India	-	ABNL Investment Limited	N.A.	India	-	0.01	-	-	Yes	No	08-02-2019
9	Kumar Mangalam Birla	N.A.	India	-	Grasim Industries Limited	N.A.	India	-	10.29	-	-	Yes	No	08-02-2019
10	Kumar Mangalam Birla	N.A.	India	-	Hindalco Industries Limited	N.A.	India	-	5.30	-	-	Yes	No	08-02-2019






ADITYA BIRLA FASHION AND RETAIL LIMITED

Post-Scheme Shareholding Pattern (with PAN)

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
1	Name of Listed Entity: Aditya Birla Fashion and Retail Limited		
2	Scrip Code/ Name of Scrip/ Class of Security: BSE - 535755 / NSE - ABFRL		
3	Shareholding Pattern Filed under: Reg. 31(1)(c) as on May 12, 2023 - This shareholding pattern is filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on May 12, 2023.		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
		Particulars	Yes* No*
	1	Whether the Listed Entity has issued any partly paid up shares?	No
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
	3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4	Whether the Listed Entity has any shares in locked-in?	No
	5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
	6	Whether Company has equity shares with differential voting rights?	No
	7	Whether the Listed Entity has any significant beneficial owner?	Yes
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.			
5	The tabular format for disclosure of holding of specified securities is as follows:-		

Certified True Copy  
For ADITYA BIRLA FASHION AND RETAIL LIMITED





Anil Malik  
President & Company Secretary

Aditya Birla Fashion and Retail Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	(XV)		
(A)	Promoter & Promoter Group	15	52,62,99,516	-	-	52,62,99,516	52.28	52,62,99,516	-	52,62,99,516	52.53	-	49.07	-	-	-	-	52,62,99,516	-	-	-
(B)	Public	3,01,953	47,55,97,097	-	-	47,55,97,097	47.24	47,55,97,097	-	47,55,97,097	47.47	6,58,00,866	50.48	-	-	NA	NA	41,17,82,387	1,02,16,450	8,33,87,181	-
(C)	Non Promoter - Non Public	1	48,69,546	-	-	48,69,546	0.48	-	-	-	-	-	0.45	-	-	NA	NA	48,69,546	-	-	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	NA	NA	-	-	-	-
(C2)	Shares Held By Employee Trust	1	48,69,546	-	-	48,69,546	0.48	-	-	-	-	-	0.45	-	-	NA	NA	48,69,546	-	-	-
	<b>Total</b>	<b>3,01,969</b>	<b>1,00,67,66,159</b>	<b>-</b>	<b>-</b>	<b>1,00,67,66,159</b>	<b>100</b>	<b>1,00,18,96,613</b>	<b>-</b>	<b>1,00,18,96,613</b>	<b>100</b>	<b>6,58,00,866</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>94,29,51,449</b>	<b>1,02,16,450</b>	<b>8,33,87,181</b>	<b>-</b>

Note:

- 1) Voting Rights under Category "Public" includes 28,58,667 equity shares which remain frozen in terms of various applicable laws.
- 2) The fully paid up equity shares under Category "Public" include 32,987 shares, which were pending for completion of regulatory process relating to credit/obtaining Trading approval.
- 3) As on May 12, 2023 16,08,302 Employee Stock Options were vested to the Employees of the Company. Total No. of shares after considering conversion of Warrants and exercise of such vested ESOPs shall be as under:

No. of fully paid up shares	1,00,67,66,159
Warrants Conversion	6,58,00,866
Vested ESOPs	16,08,302
<b>Total</b>	<b>1,07,41,75,327</b>



Aditya Birla Fashion and Retail Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Shareholder Type	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares				
										No of Voting Rights			Total as a % of total voting rights (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under				
										Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)		
	(i)		(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii) As a % of (A+B+C2)	(ix)				(x)	(xi)= (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	(xv)				
<b>1</b>	<b>Indian</b>																								
<b>(a)</b>	<b>Individuals / Hindu Undivided Family</b>			<b>5</b>	<b>9,39,254</b>	-	-	<b>9,39,254</b>	<b>0.09</b>	<b>9,39,254.00</b>	-	<b>9,39,254.00</b>	<b>0.09</b>	-	<b>0.09</b>	-	-	-	-	<b>9,39,254</b>	-	-	-		
	Rajashree Birla	Promoter Group	AAFP81583L	1	8,63,696	-	-	8,63,696	0.09	8,63,696.00	-	8,63,696.00	0.09	-	0.08	-	-	-	-	8,63,696	-	-	-		
	Kumar Mangalam Birla	Promoter Group	AFFPB5926H	1	33,966	-	-	33,966	0.00	33,966.00	-	33,966.00	0.00	-	0.00	-	-	-	-	33,966	-	-	-		
	Neerja Birla	Promoter Group	AAFP81530K	1	20,270	-	-	20,270	0.00	20,270.00	-	20,270.00	0.00	-	0.00	-	-	-	-	20,270	-	-	-		
	Vasavadatta Bajaj	Promoter Group	ADTPB8366J	1	19,542	-	-	19,542	0.00	19,542.00	-	19,542.00	0.00	-	0.00	-	-	-	-	19,542	-	-	-		
	Aditya Vikram Kumarmangalam Birla HUF (Kumar Mangalam Birla)	Promoter Group	AADHA1565M	1	1,780	-	-	1,780	0.00	1,780.00	-	1,780.00	0.00	-	0.00	-	-	-	-	1,780	-	-	-		
<b>(b)</b>	<b>Central Government / State Government(s)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>(c)</b>	<b>Financial Institutions / Banks</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>(d)</b>	<b>Any Other (Specify)</b>			<b>10</b>	<b>52,53,60,262</b>	-	-	<b>52,53,60,262</b>	<b>52.18</b>	<b>52,53,60,262</b>	-	<b>52,53,60,262.00</b>	<b>52.44</b>	-	<b>48.98</b>	-	-	-	-	<b>52,53,60,262</b>	-	-	-		
	<b>Bodies Corporate</b>			<b>10</b>	<b>52,53,60,262</b>	-	-	<b>52,53,60,262</b>	<b>52.18</b>	<b>52,53,60,262</b>	-	<b>52,53,60,262.00</b>	<b>52.44</b>	-	<b>48.98</b>	-	-	-	-	<b>52,53,60,262</b>	-	-	-		
	Birla Group Holdings Private Limited	Promoter	AAACR2250C	1	17,15,52,967	-	-	17,15,52,967	17.04	17,15,52,967.00	-	17,15,52,967.00	17.12	-	15.99	-	-	-	-	17,15,52,967	-	-	-		
	IGH Holdings Private Limited	Promoter Group	AAABCT4426F	1	13,64,72,680	-	-	13,64,72,680	13.56	13,64,72,680.00	-	13,64,72,680.00	13.62	-	12.72	-	-	-	-	13,64,72,680	-	-	-		
	Grasim Industries Limited	Promoter Group	AAACG4464B	1	9,75,93,931	-	-	9,75,93,931	9.69	9,75,93,931.00	-	9,75,93,931.00	9.74	-	9.10	-	-	-	-	9,75,93,931	-	-	-		
	Umang Commercial Company Private Limited	Promoter Group	AAACU3731B	1	6,50,66,998	-	-	6,50,66,998	6.46	6,50,66,998.00	-	6,50,66,998.00	6.49	-	6.07	-	-	-	-	6,50,66,998	-	-	-		
	Hindalco Industries Limited	Promoter Group	AAACH1201R	1	5,02,39,794	-	-	5,02,39,794	4.99	5,02,39,794.00	-	5,02,39,794.00	5.01	-	4.68	-	-	-	-	5,02,39,794	-	-	-		
	Pilani Investment and Industries Corporation Limited	Promoter Group	AAABCP7642R	1	39,88,866	-	-	39,88,866	0.40	39,88,866.00	-	39,88,866.00	0.40	-	0.37	-	-	-	-	39,88,866	-	-	-		
	Birla Industrial Finance (India) Limited	Promoter Group	AAACB4394F	1	1,66,508	-	-	1,66,508	0.02	1,66,508.00	-	1,66,508.00	0.02	-	0.02	-	-	-	-	1,66,508	-	-	-		
	Birla Consultants Limited	Promoter Group	AAACB4330R	1	1,66,422	-	-	1,66,422	0.02	1,66,422.00	-	1,66,422.00	0.02	-	0.02	-	-	-	-	1,66,422	-	-	-		
	ABNL Investment Limited	Promoter Group	AAACL2757J	1	77,430	-	-	77,430	0.01	77,430.00	-	77,430.00	0.01	-	0.01	-	-	-	-	77,430	-	-	-		
	Birla Industrial Investments (India) Limited	Promoter Group	AAACB4397G	1	34,666	-	-	34,666	0.00	34,666.00	-	34,666.00	0.00	-	0.00	-	-	-	-	34,666	-	-	-		
	ECE Industries Limited	Promoter Group	AAACE1936C	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	<b>Sub Total (A)(1)</b>			<b>15</b>	<b>52,62,99,516</b>	-	-	<b>52,62,99,516</b>	<b>52.28</b>	<b>52,62,99,516</b>	-	<b>52,62,99,516.00</b>	<b>52.53</b>	-	<b>49.07</b>	-	-	-	-	<b>52,62,99,516</b>	-	-	-		
<b>2</b>	<b>Foreign</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>(a)</b>	<b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>(b)</b>	<b>Government</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>(c)</b>	<b>Institutions</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>(d)</b>	<b>Foreign Portfolio Investor</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>(e)</b>	<b>Any Other (Specify)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	<b>Sub Total (A)(2)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	<b>Total Shareholding of Promoter and Promoter Group</b>			<b>15</b>	<b>52,62,99,516</b>	-	-	<b>52,62,99,516</b>	<b>52.28</b>	<b>52,62,99,516</b>	-	<b>52,62,99,516.00</b>	<b>52.53</b>	-	<b>49.07</b>	-	-	-	-	<b>52,62,99,516</b>	-	-	-		
	<b>(A)= (A)(1)+(A)(2)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Format Notes:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





Aditya Birla Fashion and Retail Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class: Equity shares	Class Others: NA									Total	Sub-category (i)	Sub-category (ii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)				

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:

Sr. No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account <sup>(1)</sup>	Voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders
1	14,659	28,57,623	28,57,623.00	-
2	4	1,044	1,044.00	-
Total	14,663	28,58,667	28,58,667.00	-



Aditya Birla Fashion and Retail Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class: Equity shares	Class Others: NA									Total	Sub-category (i)	Sub-category (ii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	(XV)		
1	Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	0	0	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	AAHTA6444K	1	48,69,546	-	-	48,69,546	0.48	-	-	-	-	0.45	-	-	NA	NA	48,69,546	0	0	0
<b>Total Non-Promoter- Non Public Shareholding (C)= (C)1+(C)2</b>			<b>1</b>	<b>48,69,546</b>	<b>-</b>	<b>-</b>	<b>48,69,546</b>	<b>0.48</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.45</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>	<b>48,69,546</b>	<b>-</b>	<b>-</b>	<b>-</b>

Format Notes:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



**Aditya Birla Fashion and Retail Limited**

**Table VI - Statement showing foreign ownership limits**

	<b>Board approved limits</b>	<b>Limits utilized</b>
<b>As on Shareholding date</b>	51	14.39
<b>As on the end of previous 1st quarter</b>	51	14.59
<b>As on the end of previous 2nd quarter</b>	51	14.14
<b>As on the end of previous 3rd quarter</b>	51	13.23
<b>As on the end of previous 4th quarter</b>	51	13.18



Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
2	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Aditya Vikram Kumar Mangalam Birla HUF	AADHA1565M	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
3	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Rajashree Birla	AAFPB1583L	N.A.	India	-	0.09	-	-	Yes	No	08-02-2019
4	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Neerja Birla	AAFPB1530K	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
5	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Birla Group Holdings Private Limited	AAACR2250C	N.A.	India	-	17.04	-	-	Yes	No	08-02-2019
6	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	IGH Holdings Private Limited	AABCT4426F	N.A.	India	-	13.56	-	-	Yes	No	08-02-2019
7	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Umang Commercial Company Private Limited	AAACU3731B	N.A.	India	-	6.46	-	-	Yes	No	08-02-2019
8	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	ABNL Investment Limited	AAACL2757J	N.A.	India	-	0.01	-	-	Yes	No	08-02-2019
9	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Grasim Industries Limited	AAACG4464B	N.A.	India	-	9.69	-	-	Yes	No	08-02-2019
10	Kumar Mangalam Birla	AEFPB5926H	N.A.	India	-	Hindalco Industries Limited	AAACH1201R	N.A.	India	-	4.99	-	-	Yes	No	08-02-2019





ADITYA BIRLA FASHION AND RETAIL LIMITED

Post-Scheme Shareholding Pattern (without PAN)

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
1	Name of Listed Entity: Aditya Birla Fashion and Retail Limited		
2	Scrip Code/ Name of Scrip/ Class of Security: BSE - 535755 / NSE - ABFRL		
3	Shareholding Pattern Filed under: Reg. 31(1)(c) as on May 12, 2023 - This shareholding pattern is filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on May 12, 2023.		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
		Particulars	Yes* No*
	1	Whether the Listed Entity has issued any partly paid up shares?	No
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
	3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4	Whether the Listed Entity has any shares in locked-in?	No
	5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
	6	Whether Company has equity shares with differential voting rights?	No
	7	Whether the Listed Entity has any significant beneficial owner?	Yes
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.			
5	The tabular format for disclosure of holding of specified securities is as follows:-		

Certified True Copy  
For ADITYA BIRLA FASHION AND RETAIL LIMITED



Anil Malik  
President & Company Secretary



Aditya Birla Fashion and Retail Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	(XV)		
(A)	Promoter & Promoter Group	15	52,62,99,516	-	-	52,62,99,516	52.28	52,62,99,516	-	52,62,99,516	52.53	-	49.07	-	-	-	-	52,62,99,516	-	-	-
(B)	Public	3,01,953	47,55,97,097	-	-	47,55,97,097	47.24	47,55,97,097	-	47,55,97,097	47.47	6,58,00,866	50.48	-	-	NA	NA	41,17,82,387	1,02,16,450	8,33,87,181	-
(C)	Non Promoter - Non Public	1	48,69,546	-	-	48,69,546	0.48	-	-	-	-	-	0.45	-	-	NA	NA	48,69,546	-	-	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	NA	NA	-	-	-	-
(C2)	Shares Held By Employee Trust	1	48,69,546	-	-	48,69,546	0.48	-	-	-	-	-	0.45	-	-	NA	NA	48,69,546	-	-	-
	<b>Total</b>	<b>3,01,969</b>	<b>1,00,67,66,159</b>	<b>-</b>	<b>-</b>	<b>1,00,67,66,159</b>	<b>100</b>	<b>1,00,18,96,613</b>	<b>-</b>	<b>1,00,18,96,613</b>	<b>100</b>	<b>6,58,00,866</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>94,29,51,449</b>	<b>1,02,16,450</b>	<b>8,33,87,181</b>	<b>-</b>

Note:

- 1) Voting Rights under Category "Public" includes 28,58,667 equity shares which remain frozen in terms of various applicable laws.
- 2) The fully paid up equity shares under Category "Public" include 32,987 shares, which were pending for completion of regulatory process relating to credit/obtaining Trading approval.
- 3) As on May 12, 2023 16,08,302 Employee Stock Options were vested to the Employees of the Company. Total No. of shares after considering conversion of Warrants and exercise of such vested ESOPs shall be as under:

No. of fully paid up shares	1,00,67,66,159
Warrants Conversion	6,58,00,866
Vested ESOPs	16,08,302
<b>Total</b>	<b>1,07,41,75,327</b>



Aditya Birla Fashion and Retail Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Shareholder Type	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares			
									No of Voting Rights			Total as a % of total voting rights (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under			
									Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
	(I)		(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)					
<b>1</b>	<b>Indian</b>																						
(a)	Individuals / Hindu Undivided Family		5	9,39,254	-	-	9,39,254	0.09	9,39,254	-	9,39,254	0.09	-	0.09	-	-	-	-	9,39,254	-	-	-	
	Rajashree Birla	Promoter Group	1	8,63,696	-	-	8,63,696	0.09	8,63,696	-	8,63,696	0.09	-	0.08	-	-	-	-	8,63,696	-	-	-	
	Kumar Mangalam Birla	Promoter Group	1	33,966	-	-	33,966	0.00	33,966	-	33,966	0.00	-	0.00	-	-	-	-	33,966	-	-	-	
	Neerja Birla	Promoter Group	1	20,270	-	-	20,270	0.00	20,270	-	20,270	0.00	-	0.00	-	-	-	-	20,270	-	-	-	
	Vasavadatta Bajaj	Promoter Group	1	19,542	-	-	19,542	0.00	19,542	-	19,542	0.00	-	0.00	-	-	-	-	19,542	-	-	-	
	Aditya Vikram Kumarmangalam Birla HUF (Kumar Mangalam Birla)	Promoter Group	1	1,780	-	-	1,780	0.00	1,780	-	1,780	0.00	-	0.00	-	-	-	-	1,780	-	-	-	
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Any Other (Specify)		10	52,53,60,262	-	-	52,53,60,262	52.18	52,53,60,262	-	52,53,60,262	52.44	-	48.98	-	-	-	-	52,53,60,262	-	-	-	
	Bodies Corporate		10	52,53,60,262	-	-	52,53,60,262	52.18	52,53,60,262	-	52,53,60,262	52.44	-	48.98	-	-	-	-	52,53,60,262	-	-	-	
	Birla Group Holdings Private Limited	Promoter	1	17,15,52,967	-	-	17,15,52,967	17.04	17,15,52,967	-	17,15,52,967	17.12	-	15.99	-	-	-	-	17,15,52,967	-	-	-	
	IGH Holdings Private Limited	Promoter Group	1	13,64,72,680	-	-	13,64,72,680	13.56	13,64,72,680	-	13,64,72,680	13.62	-	12.72	-	-	-	-	13,64,72,680	-	-	-	
	Grasim Industries Limited	Promoter Group	1	9,75,93,931	-	-	9,75,93,931	9.69	9,75,93,931	-	9,75,93,931	9.74	-	9.10	-	-	-	-	9,75,93,931	-	-	-	
	Umang Commercial Company Private Limited	Promoter Group	1	6,50,66,998	-	-	6,50,66,998	6.46	6,50,66,998	-	6,50,66,998	6.49	-	6.07	-	-	-	-	6,50,66,998	-	-	-	
	Hindalco Industries Limited	Promoter Group	1	5,02,39,794	-	-	5,02,39,794	4.99	5,02,39,794	-	5,02,39,794	5.01	-	4.68	-	-	-	-	5,02,39,794	-	-	-	
	Pilani Investment and Industries Corporation Limited	Promoter Group	1	39,88,866	-	-	39,88,866	0.40	39,88,866	-	39,88,866	0.40	-	0.37	-	-	-	-	39,88,866	-	-	-	
	Birla Industrial Finance (India) Limited	Promoter Group	1	1,66,508	-	-	1,66,508	0.02	1,66,508	-	1,66,508	0.02	-	0.02	-	-	-	-	1,66,508	-	-	-	
	Birla Consultants Limited	Promoter Group	1	1,66,422	-	-	1,66,422	0.02	1,66,422	-	1,66,422	0.02	-	0.02	-	-	-	-	1,66,422	-	-	-	
	ABNL Investment Limited	Promoter Group	1	77,430	-	-	77,430	0.01	77,430	-	77,430	0.01	-	0.01	-	-	-	-	77,430	-	-	-	
	Birla Industrial Investments (India) Limited	Promoter Group	1	34,666	-	-	34,666	0.00	34,666	-	34,666	0.00	-	0.00	-	-	-	-	34,666	-	-	-	
	ECE Industries Limited	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	<b>Sub Total (A)(1)</b>		<b>15</b>	<b>52,62,99,516</b>	<b>-</b>	<b>-</b>	<b>52,62,99,516</b>	<b>52.28</b>	<b>52,62,99,516</b>	<b>-</b>	<b>52,62,99,516</b>	<b>52.53</b>	<b>-</b>	<b>49.07</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>52,62,99,516</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>2</b>	<b>Foreign</b>																						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	<b>Sub Total (A)(2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>15</b>	<b>52,62,99,516</b>	<b>-</b>	<b>-</b>	<b>52,62,99,516</b>	<b>52.28</b>	<b>52,62,99,516.00</b>	<b>-</b>	<b>52,62,99,516.00</b>	<b>52.53</b>	<b>-</b>	<b>49.07</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>52,62,99,516</b>	<b>-</b>	<b>-</b>	<b>-</b>	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Format Notes:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



*(Signature)*



Aditya Birla Fashion and Retail Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares			
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
							Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	(XV)			

Upon the Scheme becoming effective, the Company will issue equity shares (in the Share Exchange Ratio i.e. 11 fully paid up equity shares of INR 10 each of the Company, for every 6 fully paid-up equity shares of INR 2 of TCNS) to the shareholders of TCNS (other than the Company). The 51% equity share(s) acquired by the Company in TCNS pursuant to the SPA and Open Offer, will be cancelled as per the Scheme. Consequently, the Company will allot its shares to the holders of 49% of the Expanded Share Capital of TCNS (as defined in the Scheme of Amalgamation) in the share exchange ratio as follows:

No. of Shares of TCNS (including vested ESOPs) 6,45,11,127

49% of the no. of shares 3,16,10,452

No. of Shares of the Company to be issued 5,79,52,496

Since as of date, it is not possible to determine the category of shareholders of TCNS, who will continue to hold 49% shares of TCNS, no. of shares to be issued has been added as a separate line item.

Further, for reasons stated above, it is also not possible to determine the no. of shareholders of TCNS to whom shares of the Company shall be issued and consequently number of shareholders as on May 12, 2023 has been added in no. of shareholders column.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:

Sr. No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account <sup>(1)</sup>	Voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders
1	14,659	28,57,623	28,57,623.00	-
2	4	1,044	1,044.00	-
Total	14,663	28,58,667	28,58,667.00	-



Format Notes:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Aditya Birla Fashion and Retail Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares			
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class: Equity shares	Class Others: NA	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)					
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	0	0	0	
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	1	48,69,546	-	-	48,69,546	0.48	-	-	-	-	0.45	-	-	NA	NA	48,69,546	0	0	0	
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	<b>1</b>	<b>48,69,546</b>	<b>-</b>	<b>-</b>	<b>48,69,546</b>	<b>0.48</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.45</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>	<b>48,69,546</b>	<b>-</b>	<b>-</b>	<b>-</b>	

Format Notes:

- (1) PAN would not be displayed on website of Stock Exchange(s).  
(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.  
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



*[Handwritten signature]*

**Aditya Birla Fashion and Retail Limited**

**Table VI - Statement showing foreign ownership limits**

	<b>Board approved limits</b>	<b>Limits utilized</b>
<b>As on Shareholding date</b>	51	14.39
<b>As on the end of previous 1st quarter</b>	51	14.59
<b>As on the end of previous 2nd quarter</b>	51	14.14
<b>As on the end of previous 3rd quarter</b>	51	13.23
<b>As on the end of previous 4th quarter</b>	51	13.18



Sr. No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Kumar Mangalam Birla	N.A.	India	-	Kumar Mangalam Birla	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
2	Kumar Mangalam Birla	N.A.	India	-	Aditya Vikram Kumar Mangalam Birla HUF	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
3	Kumar Mangalam Birla	N.A.	India	-	Rajashree Birla	N.A.	India	-	0.09	-	-	Yes	No	08-02-2019
4	Kumar Mangalam Birla	N.A.	India	-	Neerja Birla	N.A.	India	-	0.00	-	-	Yes	No	08-02-2019
5	Kumar Mangalam Birla	N.A.	India	-	Birla Group Holdings Private Limited	N.A.	India	-	17.04	-	-	Yes	No	08-02-2019
6	Kumar Mangalam Birla	N.A.	India	-	IGH Holdings Private Limited	N.A.	India	-	13.56	-	-	Yes	No	08-02-2019
7	Kumar Mangalam Birla	N.A.	India	-	Umang Commercial Company Private Limited	N.A.	India	-	6.46	-	-	Yes	No	08-02-2019
8	Kumar Mangalam Birla	N.A.	India	-	ABNL Investment Limited	N.A.	India	-	0.01	-	-	Yes	No	08-02-2019
9	Kumar Mangalam Birla	N.A.	India	-	Grasim Industries Limited	N.A.	India	-	9.69	-	-	Yes	No	08-02-2019
10	Kumar Mangalam Birla	N.A.	India	-	Hindalco Industries Limited	N.A.	India	-	4.99	-	-	Yes	No	08-02-2019



*[Handwritten signature]*



Pre-Scheme Shareholding Pattern

1. Name of Listed Entity: **TCNS CLOTHING CO. LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **541700,TCNSBRANDS,EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
  - a. if under 31(1)(b) then indicate the report for quarter ending **12/05/2023**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment -- NA
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

For & on behalf of  
TCNS Clothing Co. Limited

  
Piyush Asija  
Company Secretary  
Membership No. 21328

Date: 19.05.2023  
Place: New Delhi

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)				
(A)	Promoter & Promoter Group	4	19876757	0	0	19876757	32.50	19876757	0	19876757	32.20	0	0.00	0	0.00	19876757	
(B)	Public	25649	41846911	0	0	41846911	67.80	41846911	0	41846911	67.80	0	0.00	NA	NA	41846906	
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
	<b>Total:</b>	<b>25653</b>	<b>61723668</b>	<b>0</b>	<b>0</b>	<b>61723668</b>	<b>100.00</b>	<b>61723668</b>	<b>0</b>	<b>61723668</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>61723663</b>	

Note: As on May 12, 2023, 27,87,459 Employee Stock Options have been vested to the employees of the Company. Total no. of shares after considering the exercise of such vested options shall be as under:

No. of fully paid up shares      61723668  
 Vested Options                    +2787459  
 Total                                    64511127



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(a)	Indian																	
	Individuals/Hindu undivided Family		4	19876757	0	0	19876757	32.20	19876757	0	0	19876757	32.20	0	0.00	0	0.00	19876757
	ARVINDER SINGH PASRICHA	AAAPP1385R	1	9470671	0	0	9470671	15.34	9470671	0	0	9470671	15.34	0	0.00	0	0.00	9470671
	ONKAR SINGH PASRICHA	AAAPP1386N	1	6752681	0	0	6752681	10.94	6752681	0	0	6752681	10.94	0	0.00	0	0.00	6752681
	PARMEET PASRICHA	AFFPP0467A	1	3203405	0	0	3203405	5.19	3203405	0	0	3203405	5.19	0	0.00	0	0.00	3203405
	SARANPREET PASRICHA	AILPP3839K	1	450000	0	0	450000	0.73	450000	0	0	450000	0.73	0	0.00	0	0.00	450000
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)[1]		4	19876757	0	0	19876757	32.20	19876757	0	0	19876757	32.20	0	0.00	0	0.00	19876757
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)[2]		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2]		4	19876757	0	0	19876757	32.20	19876757	0	0	19876757	32.20	0	0.00	0	0.00	19876757





Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V+V+V)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regu		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
No of Shareholders	No of shares
0	0



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sno	Details of the significant beneficial owner			Details of the registered owner			Particulars of the shares in which significant beneficial interest is held by the beneficial owner		Date of creation/acquisition of significant beneficial interest
	I			II			III		IV
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	
1	NA	NA	NA	NA	NA	NA	NA	NA	NA





Pre-Scheme Shareholding Pattern

1. Name of Listed Entity: **TCNS CLOTHING CO. LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **541700,TCNSBRANDS,EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
  - a. if under 31(1)(b) then indicate the report for quarter ending **12/05/2023**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment -- NA
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

For & on behalf of  
TCNS Clothing Co. Limited

Piyush Asija  
Company Secretary  
Membership No. 21328

Date: 19.05.2023  
Place: New Delhi

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares [As a % of (A+B+C)]	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total			(X)	(XI)	(XII)	(XIII)		(XIV)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	4	19876757	0	0	19876757	32.20	19876757	0	19876757	32.20	0	32.20	0	0.00	0	0.00	19876757
(B)	Public	25649	41846911	0	0	41846911	67.80	41846911	0	41846911	67.80	0	67.80	0	0.00	NA	NA	41846906
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>25653</b>	<b>61723668</b>	<b>0</b>	<b>0</b>	<b>61723668</b>	<b>100.00</b>	<b>61723668</b>	<b>0</b>	<b>61723668</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>61723663</b>

Note: As on May 12, 2023, 27,87,459 Employee Stock Options have been vested to the employees of the Company. Total no. of shares after considering the exercise of such vested options shall be as under:

No. of fully paid up shares      61723668  
 Vested Options                      +2787459  
 Total                                      64511127



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		4	19876757	0	0	19876757	32.20	19876757	0	19876757	32.20	0	32.20	0	0.00	0	0.00	19876757
	ARVINDER SINGH PASRICHA		1	9470671	0	0	9470671	15.34	9470671	0	9470671	15.34	0	15.34	0	0.00	0	0.00	9470671
	ONKAR SINGH PASRICHA		1	6752681	0	0	6752681	10.94	6752681	0	6752681	10.94	0	10.94	0	0.00	0	0.00	6752681
	PARMEET PASRICHA		1	3203405	0	0	3203405	5.19	3203405	0	3203405	5.19	0	5.19	0	0.00	0	0.00	3203405
	SARANPREET PASRICHA		1	450000	0	0	450000	0.73	450000	0	450000	0.73	0	0.73	0	0.00	0	0.00	450000
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)[1]		4	19876757	0	0	19876757	32.20	19876757	0	19876757	32.20	0	32.20	0	0.00	0	0.00	19876757
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)[2]		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)[1]+(A)[2]		4	19876757	0	0	19876757	32.20	19876757	0	19876757	32.20	0	32.20	0	0.00	0	0.00	19876757





Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regu		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
No of Shareholders	No of shares
0	0



**Table V - Statement showing details of Significant Beneficial Owners (SBOs)**

Sno	Details of the significant beneficial owner			Details of the registered owner			Particulars of the shares in which significant beneficial interest is held by the beneficial owner		Date of creation/acquisition of significant beneficial interest
	I			II			III		IV
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	
1	NA	NA	NA	NA	NA	NA	NA	NA	NA





Post-Scheme Shareholding Pattern

1. Name of Listed Entity: **TCNS CLOTHING CO. LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **541700,TCNSBRANDS,EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
  - a. if under 31(1)(b) then indicate the report for quarter ending **12/05/2023**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment -- NA
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

For & on behalf of  
TCNS Clothing Co. Limited

  
Piyush Asija  
Company Secretary  
Membership No. 21328

Date: 19.05.2023  
Place: New Delhi

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Party paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(B)	Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total (X)							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(X)	(XI)	(XII)	(XIII)	(XIV)				
(1)	Indian																	
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	Sub-categorization of shares						
									No of Voting Rights		Total as a % of (A+B+C)						No. Shares held	As a % of total Shares held	No. Shares held	As a % of total Shares held	Shareholding (No. of shares) under		
									Class X	Class Y											Total	Sub category (i)	Sub category (ii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)									
(1)	Institutions (Domestic)																						
(a)	Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(d)	Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(e)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(f)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(g)	Asset Reconstruction Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(i)	NBFC Registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(j)	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(k)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
	<b>Sub Total (B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>					
(2)	Institutions (Foreign)																						
(a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(c)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(d)	Foreign Portfolio Investors Category I		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0	0					
(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0	0					
(f)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(g)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>					
(3)	Central Government/State Government(s)/President of India																						
(a)	Central Government / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(b)	State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
	<b>Sub Total (B)(3)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>					
(4)	Non-Institutions																						
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(b)	Directors and their relatives (excluding independent directors and nominee directors)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(c)	Key Managerial Personnel		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(g)	Resident individuals holding nominal share capital up to Rs. 2 lakhs		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0	0					
(h)	Resident individuals holding nominal share capital in excess of Rs. 2 lakhs		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0	0					
(i)	Non Resident Indians (NRIs)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(j)	Foreign Nationals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(k)	Foreign Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(l)	Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
(m)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
	<b>CLEARING MEMBERS</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>					
	H U F		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
	TRUSTS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0					
	<b>Sub Total (B)(4)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>					
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>					



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regu		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
No of Shareholders	No of shares
0	0



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sno	Details of the significant beneficial owner			Details of the registered owner			Particulars of the shares in which significant beneficial interest is held by the beneficial owner		Date of creation/acquisition of significant beneficial interest
	I			II			III		
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

