



July 28, 2020

BSE Limited
Scrip code: 535755

National Stock Exchange of India Limited
Symbol: ABFRL

Sub.: Board approves allotment of shares w.r.t. Rights Issue of the Company.

Ref.: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended;
2. Our Intimations dated May 27, 2020 and June 25, 2020 w.r.t. Rights Issue; and
3. ISIN: INE647001011.

Dear Sir/ Madam,

The Board of Directors of the Company have, today, considered and approved the allotment of **9,02,77,042** equity shares of face-value ₹ 10/- each (₹ 5/- paid-up) [**“the Equity Shares”**] to the eligible applicants in the Rights Issue at an issue price of ₹ 110 per Equity Share [including a premium of ₹ 100 per Equity Share] of which ₹ 55 per Equity Share has been paid-up on application [including a premium of ₹ 50 per Equity Share] [**“the said allotment”**] and the balance amount shall be payable over two subsequent calls, as per the payment schedule disclosed in the Letter of Offer dated June 28, 2020 [**“LoF”**].

The said allotment is pursuant to the LoF and the ‘Basis of Allotment’ as finalised in consultation with the Lead Managers, the Registrar to the Issue and as approved by BSE Limited, the Designated Stock Exchange for the Issue.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company shall be as follows:

<u>Particulars</u>	<u>No. of shares</u>	<u>Amount in ₹</u>
Equity Shares of ₹ 10/- each (fully paid-up)	77,39,67,409	7,73,96,74,090
Equity Shares of ₹ 10/- each (₹ 5/- paid-up)	9,02,77,042*	45,13,85,210
Total	86,42,44,451	8,19,10,59,300

* Allotment of 1,88,651 Equity shares has been kept in abeyance pending regulatory/other clearances

This is for your information and dissemination on your website.

For **Aditya Birla Fashion and Retail Limited**

Geetika Anand
VP, Company Secretary & Compliance Officer

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building ‘A’,
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla, Mumbai - 400 070

CIN: L18101MH2007PLC233901
Tel.: +91 86529 05000
Fax: +91 86529 05400

Website: www.abfrl.com

E-mail: secretarial.abfrl@adityabirla.com