


## Certified True Copy

For ADITYA BIRLA FASHION AND RETAIL LIMITED


Geetika Anand
VP, Company Secretary \& Compliance Officer

Aditya Birla Fashion and Retail Limited
Table I-Summary Statement holding of specified securities

| Category | Category of shareholder | $\begin{gathered} \text { No. of } \\ \text { shareholders } \end{gathered}$ | No. of fully paid up equity shares held | $\begin{aligned} & \hline \text { No. of Partly } \\ & \text { paid-up } \\ & \text { equity shares } \\ & \text { held } \end{aligned}$ | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |  |  |  | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a \% assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |  | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No of Voting Rights |  |  | $\begin{gathered} \text { Total as a } \\ \% \text { of } \\ (\mathrm{A}+\mathrm{B}+\mathrm{C}) \end{gathered}$ |  |  | No. | As a \% of | No. | As a \% of |  |
|  |  |  |  |  |  |  |  | Class: <br> Equity shares | Class Others: NA | Total |  |  |  | (a) |  | (a) | total Shares held (b) |  |
| (I) | (II) | (III) | (IV) | (V) | (VI) | $\begin{gathered} (\mathrm{VIII})=(\mathrm{IV})+(\mathrm{V})+ \\ (\mathrm{VI}) \end{gathered}$ | (VIII) As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | (IX) |  |  |  | (X) | $\begin{aligned} & (X I)=(V I I)+(X) A s \\ & a \% \text { of }(A+B+C 2) \end{aligned}$ | (xII) |  | (XIII) |  | (xiv) |
| (A) | Promoter \& Promoter Group | 15 | 45,71, 64,117 | 5,95,93,649 |  | 51,67,57,766 | 59.79 | 48,69,60,942 |  | 48,69,60,942 | 59.78 |  | 59.79 |  |  |  |  | 51,67,57,766 |
| (B) | Public | 2,00,059 | 31,23,42,031 | 3,06,83,393 |  | 34,30,25,424 | 39.69 | 32,76,83,727 |  | 32,76,83,727 | 40.22 |  | 39.69 |  |  | NA | NA | 33,40,25,265 |
| (C) | Non Promoter - Non Public | 1 | 44,61,261 |  |  | 44,61,261 | 0.52 |  |  |  |  |  | 1 |  |  | NA | NA | 44,61,261 |
| (C1) | Shares Underlying DRs |  |  |  |  |  | NA |  |  |  |  |  |  |  |  | NA | NA |  |
| (C2) | Shares Held By Employee Trust | 1 | 44,61,261 |  |  | 44,61,261 | 0.52 |  |  |  |  |  | 1 |  |  | NA | NA | 44,61,261 |
|  | Total | 2,00,075 | 77,39,67,409 | 9,02,77,042 | - | 86,42,44,451 | 100 | 81,46,44,669 | - | 81,46,44,669 | 100 | - | 100 | - | - | - | - | 85,52,44,292 |

In terms of SEBI Circular bearing Ref No SEB/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017, the Company has consolidated the number of shares held by each shareholder on basis of their PAN in the records of the Company to the extent possible.
2) The Rights Equity Shares to be issued and Allotted under this Issue shall, upon being fully paid up, rank pari passu with the existing Equity Shares, in all respects.

Voting Rights Under Category "Public" includ 877,612 fully

Aditya Birla Fashion and Retail Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1) In terms of SEBI Circular bearing Ref. No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017, the Company has consolidated the number of shares held by each shareholder on basis of their PAN in the records of the Company, to the extent possible.
(2) The Rights Equity Shares to be issued and Allotted under this Issue shall, upon being fully paid up, rank pari passu with the existing Equity Shares, in all respects.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

## ormat Note

(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III- Statement showing shareholding pattern of the Public shareholder


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Table III - Statement showing shareholding pattern of the Public shareholder


Notes:

1) The categorization in this statement is based on the category of each shareholder mentioned in the records of the Depositories.
(2) In terms of SEBI Circular bearing Ref. No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017, the Company has consolidated the number of shares held by each shareholder on basis of their PAN in the records of the Company, to the extent possible. (3) Foreign Portfolio Investors include Foreign Institutional Investors.
(4)The Rights Equity Shares to be issued and Allotted under this Issue shall, upon being fully paid up, rank pari passu with the existing Equity Shares, in all respects.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and \%): NA

| Sr. No. | Number of shareholders | Voting rights which are frozen | Disclosure of notes on shares which remain unclaimed for public shareholders |
| :---: | :---: | :---: | :---: |
| 1 | 5,539 | 8,77,612 | - |

Note:
Excludes 78 shares which are in process of being transferred to the identified shareholders.

## ormat Notes

(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than $1 \%$ of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder


Format Notes:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than $1 \%$ of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

| Sr. No. | Details of the SBO |  |  |  | Details of the registered owner |  |  |  | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: <br> Whether by virtue of: |  |  |  |  | Date of creation / acquisition of significant beneficial interest |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Name | Passport <br> No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | Passport No. in case of a foreign national | Nationality | Nationality(Applicable in caseof Any other isselected) |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |  |
| 1 | Kumar Mangalam Birla | N.A. | India | - | Kumar Mangalam Birla | N.A. | India | - | 0.00 | - | - | Yes | No | 08-02-2019 |
| 2 | Kumar Mangalam Birla | N.A. | India | - | Aditya Vikram Kumar Mangalam Birla HUF | N.A. | India | - | 0.00 | - | - | Yes | No | 08-02-2019 |
| 3 | Kumar Mangalam Birla | N.A. | India | - | Rajashree Birla | N.A. | India | - | 0.10 | - | - | Yes | No | 08-02-2019 |
| 4 | Kumar Mangalam Birla | N.A. | India | - | Neerja Birla | N.A. | India | - | 0.00 | - | - | Yes | No | 08-02-2019 |
| 5 | Kumar Mangalam Birla | N.A. | India | - | Birla Group Holdings Private Limited | N.A. | India | - | 19.85 | - | - | Yes | No | 08-02-2019 |
| 6 | Kumar Mangalam Birla | N.A. | India | - | IGH Holdings Private Limited | N.A. | India | - | 14.69 | - | - | Yes | No | 08-02-2019 |
| 7 | Kumar Mangalam Birla | N.A. | India | - | Umang Commercial Company Private Limited | N.A. | India | - | 7.53 | - | - | Yes | No | 08-02-2019 |
| 8 | Kumar Mangalam Birla | N.A. | India | - | ABNL Investment Limited | N.A. | India | - | 0.01 | - | - | Yes | No | 08-02-2019 |
| 9 | Kumar Mangalam Birla | N.A. | India | - | Grasim Industries Limited | N.A. | India | - | 11.29 | - | - | Yes | No | 08-02-2019 |
| 10 | Kumar Mangalam Birla | N.A. | India | - | Hindalco Industries Limited | N.A. | India | - | 5.81 | - | - | Yes | No | 08-02-2019 |

