

# Annexure 18



## Annexure X

Details of Capital evolution of the transferee/~~resulting and transferor/demerged~~ companies

S. No.	Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
1	April 20, 2007	50,000	10.00	Subscription	50,000	Yes
2	March 31, 2009	99,50,000	10.00	Allotment	1,00,00,000	Yes
3	March 11, 2010^	-95,00,000	-	Reorganisation	5,00,000	Yes
4	April 8, 2013	4,59,77,011	174.00	Conversion of OCD	4,64,77,011	Yes
5	April 19, 2013	4,63,16,518	other than cash	Scheme of amalgamation	9,27,93,529	Yes
6	January 21, 2016	11,597	102.10	ESOP	9,28,05,126	Yes
7	January 27, 2016	67,60,37,600	other than cash	Scheme of amalgamation	76,88,42,726	Yes
8	August 22, 2016	2,27,809	other than cash	Scheme of amalgamation	76,90,70,535	Yes
9	August 22, 2016	1,859	10.00	ESOP	76,90,72,394	Yes
10	September 23, 2016	21,290	other than cash	Scheme of amalgamation	76,90,93,684	Yes
11	October 7, 2016	28,674	other than cash	Scheme of amalgamation	76,91,22,358	Yes
12	November 9, 2016	92,704	other than cash	Scheme of amalgamation	76,92,15,062	Yes
13	December 5, 2016	2,06,439	other than cash	Scheme of amalgamation	76,94,21,501	Yes
14	December 16, 2016	4,64,113	10 & 102.10	ESOP	76,98,85,614	Yes
15	January 6, 2017	3,46,552	other than cash	Scheme of amalgamation	77,02,32,166	Yes
16	February 6, 2017	1,54,955	10 & 102.10	ESOP	77,03,87,121	Yes
17	February 14, 2017	1,13,268	other than cash	Scheme of amalgamation	77,05,00,389	Yes
18	March 10, 2017	26,765	10 & 102.10	ESOP	77,05,27,154	Yes
19	April 4, 2017	9,96,022	other than cash	Scheme of amalgamation	77,15,23,176	Yes
20	April 28, 2017	5,709	10.00	ESOP	77,15,28,885	Yes
21	July 11, 2017	68,433	102.10, 118.20 & 10	ESOP	77,15,97,318	Yes
22	August 16, 2017	28,501	other than cash	Scheme of amalgamation	77,16,25,819	Yes
23	September 8, 2017	10,843	10 & 102.10	ESOP	77,16,36,662	Yes
24	November 29, 2017	47,316	10 & 102.10	ESOP	77,16,83,978	Yes
25	January 24, 2018	10,006	other than cash	Scheme of amalgamation	77,16,93,984	Yes
26	April 23, 2018	22,832	10 & 102.10	ESOP	77,17,16,816	Yes

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**ADITYA BIRLA**



27	June 6, 2018	5,843	10 & 102.10	ESOP	77,17,22,659	Yes
28	December 3, 2018	15,532	178.30 & 10	ESOP	77,17,38,191	Yes
29	December 31, 2018	22,760	10.00	ESOP	77,17,60,951	Yes
30	January 17, 2019	7,203	178.30 & 10	ESOP	77,17,68,154	Yes
31	March 19, 2019	16,94,060	other than cash	Scheme of amalgamation	77,34,62,214	Yes
32	March 22, 2019	19,246	178.30 & 10	ESOP	77,34,81,460	Yes
33	April 30, 2019	4,502	178.30 & 10	ESOP	77,34,85,962	Yes
34	May 15, 2019	4,603	102.10 & 10	ESOP	77,34,90,565	Yes
		2,627	10.00	ESOP	77,34,93,192	Yes
		9,004	163.60 & 10	ESOP	77,35,02,196	Yes
35	August 2, 2019	1,801	163.60 & 10	ESOP	77,35,03,997	Yes
36	September 7, 2019	3,602	163.60 & 10	ESOP	77,35,07,599	Yes
37	September 26, 2019	1,19,512	102.10 & 10	ESOP	77,36,27,111	Yes
38	November 11, 2019	7,203	163.60 & 10	ESOP	77,36,34,314	Yes
39	December 2, 2019	22,510	163.60 & 10	ESOP	77,36,56,824	Yes
40	January 30, 2020	2,78,220	163.60 & 10	ESOP	77,39,35,044	Yes
41	March 11, 2020	12,943	163.60 & 10	ESOP	76,39,47,987	Yes
42	June 13, 2020	19,422	10.00	ESOP	76,39,67,409	Yes
43	July 28, 2020	9,02,77,042	110.00	Rights Issue	85,42,44,451	NA
44	September 28, 2020	9,209	10.00	ESOP	85,42,53,660	Yes
45	October 28, 2020	2,43,729	10.00	ESOP	85,44,97,389	Yes
46	November 27, 2020	9,209	10.00	ESOP	85,45,06,598	Yes
47	November 27, 2020	1,57,909	10.00	ESOP	85,46,64,507	Yes
48	December 30, 2020	27,162	10.00	ESOP	85,46,91,669	Yes
49	January 28, 2021	7,31,70,731	205.00	Preferential Issue	92,78,62,400	Yes
50	January 28, 2021	10,926	10.00	ESOP	92,78,73,326	Yes
51	February 8, 2021*	8,96,84,069	27.50	1 <sup>st</sup> call on Rights Issue		NA
52	March 3, 2021	24,875	10.00	ESOP	92,78,98,201	
53	March 24, 2021	-3,67,542	-	Forfeited	92,75,30,659	NA
54	March 25, 2021*	2,25,431	27.50	1 <sup>st</sup> call on Rights Issue	92,75,30,659	NA
55	May 5, 2021	9,995	10.00	ESOP	92,75,40,654	Yes
56	June 7, 2021	12,140	10.00	ESOP	92,75,52,794	Yes
57	July 6, 2021	2,000	10.00	ESOP	92,75,54,794	Yes
58	August 9, 2021*	8,97,10,503	27.50	Final call on Rights Issue	92,75,54,794	30,302 shares are pending for listing due to regulatory approvals
59	August 17, 2021	12,155	10 & 178.3	ESOP	92,75,66,949	Yes
60	October 5, 2021*	84,589	27.50	Final call on Rights Issue	92,75,66,949	286 shares are pending for listing due to regulatory approvals
61	October 13, 2021	95,106		ESOP	92,76,62,055	Yes
62	December 6, 2021	1,33,840	10 , 102.10, 163.60 & 178.30	ESOP	92,77,95,895	Yes

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**ADITYA BIRLA**



63	December 16, 2021	2,73,464	110.00	Annulment of forfeiture	92,80,69,359	1,790 shares are pending for listing due to regulatory approvals
64	January 8, 2022	88,714	10 , 163.60 & 178.30	ESOP	92,81,58,073	Yes
65	January 10, 2022*	50,011	27.50	Final call on Rights Issue	92,81,58,073	Yes
66	January 22, 2022*	14,193	27.50	Final call on Rights Issue	92,81,58,073	Yes
67	February 2, 2022	28,113	10 & 178.3	ESOP	92,81,86,186	Yes
68	February 16, 2022	7,040	110.00	Annulment of forfeiture	92,81,93,226	401 shares are pending for listing due to regulatory approvals
69	March 2, 2022	1,10,808	10 , 163.60 & 178.30	ESOP	92,83,04,034	Yes
70	April 22, 2022*	5,728	27.50	Final call on Rights Issue	92,83,04,034	Yes
71	May 2, 2022	13,972	10 & 178.3	ESOP	92,83,18,006	Yes
72	June 1, 2022	56,304	10 , 163.60 & 178.30	ESOP	92,83,74,310	Yes
73	July 1, 2022	8,992	10 & 102.10	ESOP	92,83,83,302	Yes
74	July 14, 2022	2,181	110.00	Annulment of forfeiture	92,83,85,483	yes
75	September 2, 2022	88,386	10 & 178.30	ESOP	92,84,73,869	Yes
76	September 20, 2022	1,02,16,450	288.75	Preferential Allotment	93,86,90,319	Yes
77	October 3, 2022	12,445	10 & 178.3	ESOP	93,87,02,764	Yes
78	November 1, 2022	19,508	10, 102.10 & 178.30	ESOP	93,87,22,272	Yes
79	November 30, 2022*	16,473	27.50	Final call on Rights Issue	93,87,22,272	25 shares are pending for listing due to regulatory approvals
80	December 2, 2022	29,969	10, 150.80 & 178.30	ESOP	93,87,52,241	Yes
81	Dec 22, 2022	-28,003	10.00	Forfeiture of Rights shares	93,87,24,238	NA
82	January 3, 2023	2,000	10.00	ESOP	93,87,26,238	Yes
83	January 16, 2023	25,960	110.00	Annulment of forfeiture	93,87,52,198	183 shares are pending for listing due to regulatory approvals
84	March 2, 2023	29,136	10 & 178.3	ESOP	93,87,81,334	Yes
85	March 23, 2023	9,513	10 & 178.3	ESOP	93,87,90,847	Yes
86	April 3, 2023	7,284	10.00	ESOP	93,87,98,131	Yes
87	May 3, 2023	15,532	178.30	ESOP	93,88,13,663	Yes

Notes:

1. ^Reorganisation of the equity share capital of the Company pursuant to the Composite Scheme. Out of the Company's total paid-up equity share capital consisting of 1,00,00,000 Equity Shares, 95,00,000 Equity Shares were cancelled.

2. \*This will not affect the cumulative capital as this is related to the allotment of right issue on call basis.



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**Details of Capital evolution of the Transferor Company**

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
03-Dec-97	200	10.00	Subscription to the Memorandum of Association	200	Yes, got listed with effect from July 30, 2018.
20-Jan-98	29,800	10.00	Further issue	30,000	Yes, got listed with effect from July 30, 2018
31-Mar-04	27,20,000	30.00	Further issue	2,750,000	Yes, got listed with effect from July 30, 2018
30-Mar-05	4,33,330	30.00	Further issue	3,183,330	Yes, got listed with effect from July 30, 2018
31-Oct-05	13,55,332	30.00	Conversion of loan into equity shares of face value of 10 each	4,538,662	Yes, got listed with effect from July 30, 2018
16-Feb-09	23,64,080	10.00	Conversion of loan into equity shares of the Company of 10 each	6,902,742	Yes, got listed with effect from July 30, 2018
	1,12,705	10.00	Further issue	7,015,447	Yes, got listed with effect from July 30, 2018
16-Mar-09	60,000	10.00	Further issue	7,075,447	Yes, got listed with effect from July 30, 2018
05-Feb-10	3,00,000	10.00	Further issue	7,375,447	Yes, got listed with effect from July 30, 2018
31-Mar-10	2,53,580	10.00	Further issue	7,629,027	Yes, got listed with effect from July 30, 2018
31-Mar-11	9,16,590	21.82	Further issue	8,545,617	Yes, got listed with effect from July 30, 2018
20-Aug-11	628,289	21.82	Further issue	9,173,906	Yes, got listed with effect from July 30, 2018
Pursuant to Shareholders' resolution dated September 30, 2011, each equity share of the Company of face value of ₹ 10 each was split in equity shares of the Company of ₹ 1 each, therefore 9,173,906 equity shares of the Company of ₹ 10 each were split into 91,739,060 equity shares of the Company of ₹ 1 each.					



**TCNS Clothing Co. Limited**

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19-Aug-2016	8,171,943	38.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014 -17	99,911,003	Yes, got listed with effect from July 30, 2018
	500,000	40.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014 -17	100,411,003	Yes, got listed with effect from July 30, 2018
6-Oct-2016	10,792,830	N.A.	Conversion of compulsorily convertible preference shares ("CCPS") into equity shares	111,203,833	Yes, got listed with effect from July 30, 2018
	36,966	N.A.	Conversion of CCPS into equity shares	111,240,799	Yes, got listed with effect from July 30, 2018
09-Nov-2017	1,500,000	40.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	112,740,799	Yes, got listed with effect from July 30, 2018
Pursuant to Shareholders' resolution dated January 5, 2018, each equity share of the Company of face value of ₹ 1 each was consolidated to Equity Shares of ₹ 2 each, therefore 112,740,799 equity shares of the Company of ₹ 1 each were consolidated into 56,370,398 Equity Shares of ₹ 2 each (post giving effect to fractional adjustment).					
28-May-2018	649,066	373.26	Conversion of compulsorily convertible and redeemable debentures ("CCRDs") into Equity Shares	57,019,464	Yes, got listed with effect from July 30, 2018
14-Jun-2018	1,781,029	76.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	58,800,493	Yes, got listed with effect from July 30, 2018



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	2,517,631	100.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	61,318,124	Yes, got listed with effect from July 30, 2018
14-Dec-2018	5,000	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,13,23,124	Yes
28-May-2019	57,750	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,13,80,874	Yes
08-Aug-2018	80,250	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,14,61,124	Yes
08-Nov-2019	7,500	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,14,68,624	Yes
06-Feb-2020	6,250	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,14,74,874	Yes
10-Nov-2020	2,500	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,15,10,374	Yes
	33,000	76.00			
05-Feb-2021	12,125	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,15,22,499	Yes
13-Aug-2021	16,750	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,15,39,249	Yes
12-Nov-2021	27,725	300.00	Allotment upon exercise	6,15,66,524	Yes



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			of options under TCNS ESOP Scheme 2014-17		
	10,000	373.26	Allotment upon exercise of options under TCNS ESOP scheme 2018-23	6,15,76,524	Yes
10-Feb-2022	36,150	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,16,12,674	Yes
27-May-2022	16,875	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,16,29,549	Yes
11-Nov-2022	67,750	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,17,13,168	Yes
	15,869	100.00	of options under TCNS ESOP Scheme 2014-17		
	5,000	373.26	Allotment upon exercise of options under TCNS ESOP Scheme 2018-23		
14-Feb-2023	5,500	300.00	Allotment upon exercise of options under TCNS ESOP Scheme 2014-17	6,17,23,668	Yes

For TCNS Clothing Co. Limited

  
Piyush Asija  
Company Secretary & Compliance Officer



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