

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1 Name of Listed Entity: Aditya Birla Fashion And Retail Limited (formerly known as Pantaloon Fashion & Retail Limited)		
2 Scrip Code/Name of Scrip/Class of Security: 535755		
3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)		
a.	If under 31(1)(b) then indicate the report for Quarter ending: March 31, 2016	
b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?	No	No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	No	No
4 Whether the Listed Entity has any shares in locked-in?	Yes	No
5 Whether any shares held by promoters are pledged or otherwise encumbered?	No	No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :02/04/2016 NSDL : 31/03/2016 CDSL : 31/03/2016



**Aditya Birla Fashion And Retail Limited**  
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Number of shareholders	No. of fully paid-up equity shares held	No. of Partly paid-up equity shares held	No. of Shares underlying Depository Receipts	Total nos. shares held (VI) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (VIII) = (VII)+(IX) As a % of (A+B+C)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eq. X	Class eq. Y	Total						
(A)	Promoter & Promoter Group	21	457,154,117	0	0	457,154,117	59.46	0	0	0	457,154,117	59.46	97,541,011	21.34	0	458,503,202
(B)	Public Non Promoter - Non Public	150,370	311,678,609	0	0	311,678,609	40.54	0	0	0	311,678,609	40.54	0	0	0	300,729,888
(C)	Shares Underlying Dts	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares Held By Employees Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Total	150,391	768,832,726	0	0	768,832,726	100	0	0	0	768,832,726	100	97,541,011	12.69	0	755,232,210

GENERATED ON 07/04/2016 NSDL: 31/03/2016 CDSL: 31/03/2016



**Aditya Birla Fashion and Retail Limited**

**Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group**

Category & Name of the Shareholders	PAN	No. of Shareholders	No. of fully paid up equity shares held	From	No. of shares held through Depository Receipts	Total no. shares held (VII) = (IV)+(V)+(VI)	PAN as a % of (VII) (As per Clause (c))	Number of Voting Rights held in each class of securities	Class X	Class Y	Class Z	Total no. % of (Total) (VIII)	No. of shares held through convertible securities (including Warrants)	Shareholding as a % of convertible securities (as a percentage of diluted share capital)	No. (i)	As a % of Total Shares held (ii)	No. (i)	As a % of Total Shares held (ii)	Number of equity shares held in dematerialized form		
																				(i)	(ii)
(a) Indian		5	708,254	0	0	708,254	0.09	708,254	0	0	0	708,254	0	0.09	0	0.0	0	0	0	708,254	
Bank / Mutual Fund																					
Reliance Birla	AAE19133A		663,696	0	0	663,696	0.09	663,696	0	0	0	663,696	0	0.09	0	0.0	0	0	0	663,696	
Karni Kamalpan Birla	AAE19226H		23,966	0	0	23,966	0.00	23,966	0	0	0	23,966	0	0.00	0	0.0	0	0	0	23,966	
Narain Birla	AAE19150K		10,270	0	0	10,270	0.00	10,270	0	0	0	10,270	0	0.00	0	0.0	0	0	0	10,270	
Vasudeva Birla	AOT893664		9,542	0	0	9,542	0.00	9,542	0	0	0	9,542	0	0.00	0	0.0	0	0	0	9,542	
Aditya Wilkon Kamalpanjan Birla Ltd.	AAE19150K		780	0	0	780	0.00	780	0	0	0	780	0	0.00	0	0.0	0	0	0	780	
Central Government / State Government(s)																					
(b) Financial Institutions / Banks																					
Any Other Entity																					
Public Company	AAE19150K		85,920,920	0	0	85,920,920	11.06	85,920,920	0	0	0	85,920,920	0	11.06	0	44.15	0	0	0	85,920,920	
Trust																					
Private Investment and Trust																					
Private Limited	AAE19150K		70,235,027	0	0	70,235,027	9.14	70,235,027	0	0	0	70,235,027	0	9.14	0	0.0	0	0	0	70,235,027	
Unlisted Commercial Company																					
Private Limited	AAE19150K		64,972,778	0	0	64,972,778	8.45	64,972,778	0	0	0	64,972,778	0	8.45	13,520,000	20.81	0	0	0	64,972,778	
Private Limited	AAE19150K		49,004,462	0	0	49,004,462	6.37	49,004,462	0	0	0	49,004,462	0	6.37	0	0.0	0	0	0	49,004,462	
Hindale Industries Limited	AAE19150K		44,982,142	0	0	44,982,142	5.85	44,982,142	0	0	0	44,982,142	0	5.85	0	0.0	0	0	0	44,982,142	
Turquoise Investment And Finance Private Limited	AAE19150K		33,493,678	0	0	33,493,678	4.36	33,493,678	0	0	0	33,493,678	0	4.36	0	0.0	0	0	0	33,493,678	
Birla Group Holdings Private Limited	AAE19150K		18,773,569	0	0	18,773,569	2.44	18,773,569	0	0	0	18,773,569	0	2.44	0	0.0	0	0	0	18,773,569	
Reliance Birla Trust Limited	AAE19150K		17,269,243	0	0	17,269,243	2.26	17,269,243	0	0	0	17,269,243	0	2.26	0	0.0	0	0	0	17,269,243	
Reliance Birla Trust Limited	AAE19150K		69,982,246	0	0	69,982,246	9.10	69,982,246	0	0	0	69,982,246	0	9.10	46,477,017	66	0	0	0	69,982,246	
Private Investment and Industries Corporation Ltd.	AAE19150K		972,909	0	0	972,909	0.13	972,909	0	0	0	972,909	0	0.13	0	0.0	0	0	0	972,909	
Equinor India Ltd.	AAE19150K		619,647	0	0	619,647	0.08	619,647	0	0	0	619,647	0	0.08	0	0.0	0	0	0	619,647	
Mahay Investment And Trading Co. Ltd.	AAE19150K		595,310	0	0	595,310	0.08	595,310	0	0	0	595,310	0	0.08	0	0.0	0	0	0	595,310	
Birla Commodities Limited	AAE19150K		149,006	0	0	149,006	0.02	149,006	0	0	0	149,006	0	0.02	0	0.0	0	0	0	149,006	
Birla Industrial Finance (India) Limited	AAE19150K		144,508	0	0	144,508	0.02	144,508	0	0	0	144,508	0	0.02	0	0.0	0	0	0	144,508	
Aditya Investment Limited	AAE19150K		69,327	0	0	69,327	0.01	69,327	0	0	0	69,327	0	0.01	0	0.0	0	0	0	69,327	
Aditya Investment Limited	AAE19150K		30,965	0	0	30,965	0	30,965	0	0	0	30,965	0	0	0	0.0	0	0	0	30,965	
Aditya Investment Limited	AAE19150K		457,164,117	0	0	457,164,117	59.46	457,164,117	0	0	0	457,164,117	0	59.46	97,561,011	21.84	0	0	0	457,164,117	
(c) Foreign		21	457,164,117	0	0	457,164,117	59.46	457,164,117	0	0	0	457,164,117	0	59.46	97,561,011	21.84	0	0	0	457,164,117	
(d) Individuals Non-Resident																					
Individuals / Foreign																					
(e) Government																					
(f) Institutions																					
(g) Foreign Portfolio Investor																					
(h) Any Other (Specify)																					
(i) Sub Total (A+B+C)																					
Total Shareholding of Promoter And Promoter Group (A+B+C)		21	457,164,117	0	0	457,164,117	59.46	457,164,117	0	0	0	457,164,117	0	59.46	97,561,011	21.84	0	0	0	457,164,117	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term "Investment" has the same meaning as assigned under regulation 2(a)(9) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON: 02/04/2016 NSDL: 31/03/2016 CDSL: 31/03/2016



