

ADITYA BIRLA



January 21, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Fax # 022 - 2272 3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax # 022 – 2659 8120

Sub. Shareholding Pattern of Aditya Birla Fashion and Retail Limited (formerly known as Pantaloons Fashion & Retail Limited) ("Company") for the quarter ended December 31, 2015

Ref: Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
[Scrip Code: BSE – 535755; NSE – PFRL]

Dear Sir(s),

Shareholding Pattern of the Company for the quarter ended December 31, 2015, as per the provisions of Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed herewith.

Request you to take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For Aditya Birla Fashion and Retail Limited


Seetika Anand
Company Secretary & Compliance Officer

Encl.: a/a



Aditya Birla Fashion and Retail Limited (formerly known as Pantaloons Fashion & Retail Limited)

701-704, 7th Floor, Skyline Icon Business Park,
86-92, Off A. K. Road, Marol Village, Andheri East,
Mumbai, Maharashtra-400059, India

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Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: Aditya Birla Fashion and Retail Limited (formerly known as Pantaloon Fashion & Retail Limited)			
2. Scrip Code, Name of the scrip, class of security: BSE- 535755 , NSE - PPRL ; Equity			
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)			
a. if under 31(1)(b) then indicate the report for quarter ending: December 31, 2015			
b. if under 31(1)(c) then indicate date of allotment/extinguishment : NA			
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:			
Particulars	YES*	NO*	
1. Whether the Listed Entity has issued any partly paid up shares?		No	
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No	
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No	
4. Whether the Listed Entity has any shares in locked-in?	Yes		
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total no of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) as a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X) as a % of (A+B+C2)	(XII)	(XIII)	(XIV)					
(A)	Promoter & Promoter Group	2	67,390,782	0	0	67,390,782	72.62	0	0	0	0.00	46,477,011	68.97	0	0.00	67,390,782		
(B)	Public	34,274	25,402,747	0	0	25,402,747	27.38	0	0	0	0.00	0	0.00	4,620,469	18.19	25,160,971		
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
Total		34,276	92,793,529	0	0	92,793,529	100	0	0	0	0.00	46,477,011	50.09	4,620,469	4.98	92,551,753		

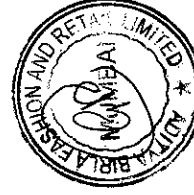


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of underlying Depository Receipts	Total No. shares held (VI) = (IV)+(V)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, assuming full conversion of convertible securities as a percentage of diluted share (VII)/(X)+(XII)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									Class: eg: X	Class: eg: Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)			
1	Indian																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)																		
	Bodies Corporate																		
	Indigold Trade And Services Limited	AAF0M5907C	2	67,390,782	0	0	67,390,782	72.62	0	0	0	0.00	0	0.00	46,477,011	68.97	0	0.00	67,390,782
	Sub Total (A)(1)		2	67,390,782	0	0	67,390,782	72.62	0	0	0	0.00	0	0.00	46,477,011	68.97	0	0.00	67,390,782
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)																		
	Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		2	67,390,782	0	0	67,390,782	72.62	0	0	0	0.00	0	0.00	46,477,011	68.97	0	0.00	67,390,782

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. shares held	Sharehold ing as a % of total no. of shares (calculate d as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No. of Voting Rights	Class	Total			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of % of (A+B+C2)	(ix)	(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)					
1	Institutions																	
(a)	Mutual Fund Franklin Templeton Mutual Fund A/C Franklin India High Growth Companies Fund	AAAT4931H	10	11,136,972 6,000,000	0	0	11,136,972 6,000,000	12.00 6.47	0	0	0	0	0.00 0.00	0	0.00 0.00	0	0.00 0.00	11,136,972 6,000,000
	Franklin Templeton Mutual Fund A/C Franklin India Prima Fund	AAAT4931H		3,095,663	0	0	3,095,663	3.34	0	0	0	0	0.00	0	0.00	0	0.00	3,095,663
	Motilal Oswal Most Focused Midcap 30 Fund	AACTM3577A		1,506,440	0	0	1,506,440	1.62	0	0	0	0	0.00	0	0.00	0	0.00	1,506,440
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor		2	810,240	0	0	810,240	0.87	0	0	0	0	0.00	0	0.00	0	0.00	810,240
(f)	Financial Institutions / Banks		5	81,027	0	0	81,027	0.09	0	0	0	0	0.00	0	0.00	22,926	28.29	81,027
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (Specify) Foreign Institutional Investors		1	589,500	0	0	589,500	0.64	0	0	0	0	0.00	0	0.00	0	0.00	589,500
	Sub Total (B)(1)		18	12,617,739	0	0	12,617,739	13.60	0	0	0	0	0.00	0	0.00	22,926	0.18	12,617,739
2	Central Government/ State Government(s)/ President of India																	
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
3	Non-Institutions																	
(a)	Individuals		32,526	2,892,675	0	0	2,892,675	3.12	0	0	0	0	0.00	0	0.00	48,694	1.68	2,892,675
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	384,754	0	0	384,754	0.41	0	0	0	0	0.00	0	0.00	0	0.00	384,754
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. shares held (VII) = (IV)+(V)+(VI)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Total Shareholding, assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) (A+B+C)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Number of Voting Rights held in each class of securities	Class eg. y	Total								
(d)	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) As a % of (A+B+C)	(ix)			(x)	(xi) As a % of (A+B+C)	(xii)	(xiii)	(xiv)			
Overseas Depositories(holding DRs) (balancing figure)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e) Any Other (Specify)			1,720	9,507,579	0	0	9,507,579	10.25	0	0	0	0	0	0	0	0	0	0
Trusts			4	156	0	0	156	0.00	0	0	0	0	0	0	0	0	0	0
Foreign Nationals			1	20	0	0	20	0.00	0	0	0	0	0	0	0	0	0	0
Hindu Undivided Family			560	87,408	0	0	87,408	0.09	0	0	0	0	0	0	0	0	0	0
Non Resident Indians (Non Repat)			145	35,339	0	0	35,339	0.04	0	0	0	0	0	0	0	0	0	0
Non Resident Indians (Repatriation)			288	174,359	0	0	174,359	0.19	0	0	0	0	0	0	0	0	0	0
Clearing Member			193	185,564	0	0	185,564	0.20	0	0	0	0	0	0	0	0	0	0
Bodies Corporate			528	9,024,633	0	0	9,024,633	9.73	0	0	0	0	0	0	0	0	0	0
Bennett, Coleman And Company Limited	AAAC84373Q			2,387,630	0	0	2,387,630	2.57	0	0	0	0	0	0	0	0	0	0
Future Corporate Resources Limited	AAAC3979E			3,927,051	0	0	3,927,051	4.23	0	0	0	0	0	0	0	0	0	0
Directors			1	100	0	0	100	0.00	0	0	0	0	0	0	0	0	0	0
Sub Total (B)(3)			34,256	12,785,008	0	0	12,785,008	13.78	0	0	0	0	0	0	0	0	0	0
Total Public Shareholding (B)(1)+(B)(2)+(B)(3)			34,274	25,402,747	0	0	25,402,747	27.38	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons/institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
									No of Voting Rights		As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Total								
									(IX)			(XII)		(XIII)		(XIV)		
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

