

ADITYA BIRLA



October 20, 2015

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Fax # 022 - 2272 3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax # 022 – 2659 8120

**Sub. Shareholding Pattern of Pantaloons Fashion & Retail Limited ("Company")
for the quarter ended September 30, 2015**

**Ref: Clause 35 of the Equity Listing Agreement
[Scrip Code: BSE – 535755; NSE – PFRL]**

Dear Sir(s),

Shareholding Pattern of the Company for the quarter ended September 30, 2015, as per the provisions of Clause 35 of the Equity Listing Agreement, is enclosed herewith.

Request you to take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **Pantaloons Fashion & Retail Limited**


Geetika Anand
Company Secretary & Compliance Officer



Encl.: a/a

Pantaloons Fashion & Retail Limited

Regd. Office: 701-704, 7th Floor, Skyline Icon Business Park, 86-92 Off Andheri-Kurla Road, Marol Village, Andheri East, Mumbai, Maharashtra-400059, India
Tel: +91-8652905000 **Fax:** +91-8652905400
CIN: L18101MH2007PLC233901 **Email:** pfri@pantaloons.adityabirla.com **Website:** www.pantaloons.com

(j) (a) Statement showing Shareholding Pattern

Name of the Company: PANTALOONS FASHION & RETAIL LIMITED
 Scrip Code, Name of the scrip, class of security: BSE- 535755 , NSE - PFRL ; Equity
 Quarter Ended: 30.09.2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			92,793,529





Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(VI)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(VI)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	67,390,782	67,390,782	72.62	72.62		
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (Relatives of promoters)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	2	67,390,782	67,390,782	72.62	72.62		
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investors	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	67,390,782	67,390,782	72.62	72.62		
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	8	9,441,623	9,441,623	10.17	10.17		
(b)	Financial Institutions / Banks	5	137,464	137,464	0.15	0.15		
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	4	1,390,600	1,390,600	1.5	1.5		
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	17	10,969,687	10,969,687	11.82	11.82		
2	Non-institutions							
(a)	Bodies Corporate	566	10,484,214	10,484,214	11.30	11.30		
(b)	(i) Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	33,266	2,653,650	2,432,763	2.86	2.86		
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	31	829,544	809,292	0.89	0.89		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	i Non Resident Indians (Repat)	297	123,767	123,327	0.13	0.13	-	-
	ii Non Resident Indians (Non Repat)	141	29,670	29,670	0.03	0.03	-	-
	iii Foreign National	1	20	20	0.00	0.00	-	-
	iv Clearing Member	211	238,562	238,562	0.26	0.26	-	-
	v Directors / Relatives of Directors	1	100	100	0.00	0.00	-	-
	vi Persons Acting in Concert	0	0	0	0.00	0.00	-	-
	vii Trusts	4	156	156	0.00	0.00	-	-
	viii Hindu Undivided Family	561	73,377	73,377	0.08	0.08	-	-
	Sub Total (B)(2)	35,079	14,433,060	14,190,788	15.55	15.55	-	-
	Total Public Shareholding Public Group (B)-(B)(1)+(B)(2)	35,096	25,402,747	25,160,475	27.38	27.38	-	-
	Total (A)+(B)	35,098	92,793,529	92,551,257	100	100	-	-
(C)	Shares held by custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
	i Promoter and Promoter group	0	0	0	0	0	-	-
	ii Public	0	0	0	0	0	-	-
	Sub Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	35,098	92,793,529	92,551,257	100	100	-	-



(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(X)	(XI)	
1	(i) INDIGOLD TRADE AND SERVICES LIMITED AAFCM5307C	(iii) 67,390,782	(iv) 72.62	(v) -	(vi) $(V)/(III)*100$	(vii) -	(viii) -	(ix) -	(x) -	(xi) -	(xii) -	72.62	
TOTAL		67,390,782	72.62										



(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA HIGH GROWTH COMPANIES FUND AAATT4931H	7,959,241	8.58	-	-	-	-	-	-
2	FUTURE CORPORATE RESOURCES LIMITED AAJCS3979E	5,372,739	5.79	-	-	-	-	-	-
3	BENNETT, COLEMAN AND COMPANY LIMITED AAACB4373Q	2,387,630	2.57	-	-	-	-	-	-
4	MOTILAL OSWAL MOST FOCUSED MIDCAP 30 FUND AACTM3577A	1,385,618	1.49	-	-	-	-	-	-
TOTAL			17,105,228	18.43					

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA HIGH GROWTH COMPANIES FUND AAATT4931H	7,959,241	8.58	-	-	-	-	-	-
2	FUTURE CORPORATE RESOURCES LIMITED AAJCS3979E	5,372,739	5.79	-	-	-	-	-	-
TOTAL		13,331,980	14.37						



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/ Public
1	INDIGOLD TRADE AND SERVICES LIMITED	46,477,011	50.09	CORPORATE BODIES (PROMOTER GROUP)
TOTAL		46,477,011	50.09	



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para I)(a) above}
NIL	NIL	NIL	NIL	NIL
TOTAL				
		NIL	NIL	NIL



(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

