

(I) (a) Statement showing Shareholding Pattern

| Name of the Company: PANTALOON FASHIONS & RETAIL LIMITED | | | |
|--|--------------------------------------|--|---|
| Scrip Code, Name of the scrip, class of security: | | BSE- , NSE- ; ; Equity | |
| Quarter Ended | | 30.06.2013 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | |

92793529



| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = | |
| | | | | | (VI) | (VII) | (VIII) | (VIII)/(IV)*100 | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | |
| (A) | Promoter and Promoter Group | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 6 | 6 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 3 | 63056190 | 16568165 | 67.95 | 67.95 | 0 | 0.00 | |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Other (Relatives of promoters) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total (A)(1) | 9 | 63056196 | 16568165 | 67.95 | 67.95 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 9 | 63056196 | 16568165 | 67.95 | 67.95 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/UTI | 4 | 97616 | 97616 | 0.11 | 0.11 | - | - | |
| (b) | Financial Institutions / Banks | 9 | 661198 | 661198 | 0.71 | 0.71 | - | - | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (e) | Insurance Companies | 1 | 80 | 80 | 0.00 | 0.00 | - | - | |
| (f) | Foreign Institutional Investors | 11 | 138437 | 138437 | 0.15 | 0.15 | - | - | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| | Foreign Financial Institutions | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| | Sub Total (B) (1) | 25 | 897331 | 897331 | 0.97 | 0.97 | - | - | |
| 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 894 | 25740116 | 25719171 | 27.74 | 27.74 | - | - | |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 47505 | 2032656 | 1801294 | 2.19 | 2.19 | - | - | |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 21 | 946344 | 946344 | 1.02 | 1.02 | - | - | |



| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = |
| | | | | | (VI) | (VII) | (VIII) | (VIII)/(IV)*100 |
| | | | | | (I) | (II) | (III) | (IV) |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 242 | 16630 | 16190 | 0.02 | 0.02 | - | - |
| ii | Non Resident Indians (Non Repat) | 107 | 15378 | 15378 | 0.02 | 0.02 | - | - |
| iii | Foreign National | 1 | 20 | 20 | 0.00 | 0.00 | - | - |
| iv | Clearing Member | 248 | 88355 | 88355 | 0.10 | 0.10 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Overseas Corporate Bodies | 1 | 163 | 163 | | | | |
| vi | Trusts | 4 | 340 | 340 | | | | |
| vii | Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub Total (B)(2) | 49023 | 28840002 | 28587255 | 31.08 | 31.08 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 49048 | 29737333 | 29484586 | 32.05 | 32.05 | NA | NA |
| | Total (A)+(B) | 49057 | 92793529 | 46052751 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 49057 | 92793529 | 46052751 | 100.00 | 100.00 | 0.0000 | 0.00 |



| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|-------------------------------------|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II I)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | INDIGOLD TRADE AND SERVICES LIMITED | 46477005 | 50.09 | | 0.00 | 0.00 | | | | | |
| 2 | INDIGOLD TRADE AND SERVICES LIMITED | 11020 | 0.01 | | 0.00 | 0.00 | | | | | |
| 3 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 | | 0.00 | 0.00 | | | | | |
| 4 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 | | 0.00 | 0.00 | | | | | |
| 5 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 | | 0.00 | 0.00 | | | | | |
| 6 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 | | 0.00 | 0.00 | | | | | |
| 7 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 | | 0.00 | 0.00 | | | | | |
| 8 | INDIGOLD TRADE AND SERVICES LIMITED | 16568165 | 17.85 | | 0.00 | 0.00 | | | | | |
| 9 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 | | 0.00 | 0.00 | | | | | |
| | TOTAL | 63056196 | 67.95 | 0 | 0.00 | 0.00 | | | | | |



| <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u> | | | | | | | | |
|--|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | FUTURE CORPORATE RESOURCES LIMITED AAJCS3979E | 16458974 | 17.74 | | | | | |
| 2 | PIL INDUSTRIES LIMITED AABCP9866D | 3170242 | 3.42 | | | | | |
| 3 | BENNETT, COLEMAN AND COMPANY LIMITED | 2513295 | 2.71 | | | | | |
| TOTAL | | 22142511 | 23.86 | | | | | |

| <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u> | | | | | | | | |
|---|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | FUTURE CORPORATE RESOURCES LIMITED AAJCS3979E | 16458974 | 17.74 | | | | | |
| TOTAL | | 16458974 | 17.74 | | | | | |



| (I)(d) <u>Statement showing details of locked-in shares</u> | | | |
|---|-------------------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | FUTURE CORPORATE RESOURCES LIMITED | 1000000 | 1.08 |
| 2 | INDIGOLD TRADE AND SERVICES LIMITED | 46477005 | 50.09 |
| 3 | INDIGOLD TRADE AND SERVICES LIMITED | 11020 | 0.01 |
| 4 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 |
| 5 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 |
| 6 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 |
| 7 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 |
| 8 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 |
| 9 | INDIGOLD TRADE AND SERVICES LIMITED | 1 | 0.00 |
| TOTAL | | 47488031 | 0.00 |



| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |



| Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares | | | | |
|--|-----------------------|---|---|---|
| (II) (b) | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

