



August 30, 2022

BSE Limited
Scrip code: 535755

National Stock Exchange of India Limited
Symbol: ABFRL

Sub.: Approval of the Competition Commission of India ("CCI") to Caladium Investment Pte. Ltd ("Caladium") for its proposed acquisition of 7.49% stake of Aditya Birla Fashion and Retail Limited ("the Company")

- Ref.: 1. **Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; ("SEBI Listing Regulations")**
2. **Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("said Regulations")**
3. **ISIN: INE647O01011**
4. **Our intimations dated May 19, 2022 and May 24, 2022**

Dear Sir/ Madam,

This is further to the above referred communications whereby it was informed that the Company had approved issuance of equity shares and Warrants on a Preferential allotment basis to Caladium Investment Pte. Ltd, a Foreign Portfolio Investor, duly registered under the SEBI (Foreign Portfolio Investors) Regulations, 2019 ("*Preferential Issue*") aggregating to ₹ 2,195 crore.

In addition to approval of shareholders by way of Postal Ballot (received on June 23, 2022), the issue was subject to regulatory approvals and completion of customary closing conditions under the Share Subscription Agreement ("*SSA*").

In this regard, we wish to inform you that CCI has accorded its approval to Caladium for its proposed acquisition of 7.49% stake in the Company on a fully diluted basis *vide* its approval letter dated August 30, 2022 and the order of the CCI in this regard will be received in due course.

The completion of the Preferential Issue remains conditional upon the fulfilment of the said customary conditions, including other regulatory approvals, as may be required.

This communication is being made available on the website of the Company i.e. www.abfrl.com

Sincerely,
For **Aditya Birla Fashion and Retail Limited**

Geetika Anand
Company Secretary and Compliance Officer

ADITYA BIRLA FASHION AND RETAIL LIMITED

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