



January 30, 2023

BSE Limited  
Scrip Code: 535755  
Scrip Code (Debt): 959492, 973442

National Stock Exchange of India Limited  
Symbol: ABFRL

**Sub.: Intimation regarding allotment of Non-Convertible Debentures ["NCDs"] of Aditya Birla Fashion and Retail Limited ["the Company"]**

- Ref.: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended;**  
**2. Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and**  
**3. SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 ["SEBI Circular"].**

Dear Sir/ Madam,

In continuation to our letter dated January 6, 2023, we wish to inform you that, the Company has today i.e. January 30, 2023, approved allotment of 50000 Listed, Unsecured, Rated, Redeemable Non-Convertible Debenture of ₹ 1,00,000 each aggregating to ₹ 500 Crore (Rupees Five Hundred Crore only) with the Coupon Rate of 7.80 % p.a., on private placement basis.

The key terms and conditions of the Issue pursuant to the SEBI Circular are set out in **Annexure A** hereto.

The above is for your information and records.

Thanking you.

Sincerely,  
For **Aditya Birla Fashion and Retail Limited**

**Anil Malik**  
**Company Secretary & Compliance Officer**

*Encl: a/a*

**ADITYA BIRLA FASHION AND RETAIL LIMITED**

**Registered Office:**

Piramal Agastya Corporate Park, Building 'A',  
4<sup>th</sup> and 5<sup>th</sup> Floor, Unit No. 401, 403, 501, 502,  
L.B.S. Road, Kurla, Mumbai - 400 070

**CIN:** L18101MH2007PLC233901  
**Tel.:** +91 86529 05000  
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## Annexure A

Sr. no.	Particulars	Details
1.	Size of the issue	50000 Listed, Unsecured, Rated, Redeemable Non-Convertible Debenture of ₹ 1,00,000 each aggregating to ₹ 500 Crore (Rupees Five Hundred Crore only)
2.	Issue Price	₹ 1,00,000 per debenture
3.	Whether proposed to be listed	Yes. The Debentures will be listed on BSE Limited.
4.	Issue opening and closing date	Friday, January 27, 2023
5.	Tenure of the instrument	3 years
	- date of allotment	Monday, January 30, 2023
	- date of maturity	Friday, January 30, 2026
6.	Coupon/ interest offered	7.80% annually
7.	Schedule of payment of coupon/interest and principal	January 30, 2024 January 30, 2025 January 30, 2026 (alongwith principal)
8.	Charge/ security, if any	Nil
9.	Special right/ interest/ privileges attached to the instrument	
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	N.A.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
12.	Details of redemption of debentures	
13.	Rating	CRISIL AA/Positive and India Rating AA/Positive

Sincerely,  
For **Aditya Birla Fashion and Retail Limited**

**Anil Malik**  
**Company Secretary & Compliance Officer**

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