



September 12, 2023

**BSE Limited**  
**Scrip Code: 535755**  
**Scrip Code (Debt): 973442, 974570**

**National Stock Exchange of India Limited**  
**Symbol: ABFRL**

**Sub.: Intimation regarding allotment of Non-Convertible Debentures ["NCDs"] of Aditya Birla Fashion and Retail Limited ["the Company"]**

- Ref.: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended;**  
**2. Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and**  
**3. SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 ["SEBI Circular"].**

Dear Sir/ Madam,

In continuation to our letter dated August 31, 2023, we wish to inform you that, the Company has today i.e. September 12, 2023, approved allotment of 75,000 Listed, Unsecured, Rated, Redeemable Non-Convertible Debenture of ₹ 1,00,000 each aggregating to ₹ 750 Crore (Rupees Seven Hundred Fifty Crore only) with the coupon rate of 7.57 % p.a., on private placement basis.

The key terms and conditions of the Issue pursuant to the SEBI Circular are set out in **Annexure A** hereto.

The above is for your information and records.

Thanking you.

Sincerely,  
For **Aditya Birla Fashion and Retail Limited**

**Anil Malik**  
**President & Company Secretary**

*Encl: a/a*

**ADITYA BIRLA FASHION AND RETAIL LIMITED**

**Registered Office:**

Piramal Agastya Corporate Park, Building 'A',  
4<sup>th</sup> and 5<sup>th</sup> Floor, Unit No. 401, 403, 501, 502,  
L.B.S. Road, Kurla, Mumbai - 400 070

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## **Annexure A**

<b>Sr. no.</b>	<b>Particulars</b>	<b>Details</b>
1.	Size of the issue	75,000 Listed, Unsecured, Rated, Redeemable Non-Convertible Debenture of ₹ 1,00,000 each aggregating to ₹ 750 Crore (Rupees Seven Hundred Fifty Crore only)
2.	Issue Price	₹ 1,00,000 per debenture
3.	Whether proposed to be listed	Yes. The Debentures will be listed on BSE Limited.
4.	Issue opening and closing date	Friday, September 8, 2023
5.	Tenure of the instrument	7 years
	- date of allotment	Tuesday, September 12, 2023
	- date of maturity	Thursday, September 12, 2030
6.	Coupon/ interest offered	7.57% annually
7.	Schedule of payment of coupon/interest and principal	September 12, 2024 September 12, 2025 September 12, 2026 September 12, 2027 September 12, 2028 September 12, 2028 (1 <sup>st</sup> principal installment) September 12, 2029 September 12, 2029 (2 <sup>nd</sup> principal installment) September 12, 2030 September 12, 2030 (3 <sup>rd</sup> principal installment)
8.	Charge/ security, if any	Nil
9.	Special right/ interest/ privileges attached to the instrument	
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	N.A.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
12.	Details of redemption of debentures	
13.	Rating	CRISIL AA+/Stable and IND AA+/Stable

Sincerely,  
For **Aditya Birla Fashion and Retail Limited**

**Anil Malik**  
**President & Company Secretary**

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