



January 28, 2021

BSE Limited

Scrip Code: **535755 & 890148***

National Stock Exchange of India Limited

Symbol: **ABFRL & ABFRLPP***

Sub.: Allotment of equity shares on preferential basis to Flipkart Investments Private Limited ("Flipkart")

Ref.: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended;

2. Our intimations dated October 23, 2020, November 22, 2020 and January 20, 2021;

3. ISIN: INE647O01011 & INE647O01019*

Dear Sir/ Madam,

This is further to the above referred communications whereby it was informed that the Company had approved issuance of equity shares on a preferential basis to Flipkart for an amount aggregating upto ₹1500 Crore ("*Preferential Issue*").

The issuance was subject to approval of shareholders by way of Postal Ballot [received on November 22, 2020], approval of Competition Commission of India [received on January 20, 2021] and completion of customary closing conditions under the Investment Agreement ("*said Agreement*").

The Board of Directors at its meeting held today noted the completion of the closing conditions under the said Agreement and approved allotment of 7,31,70,731 fully paid-up equity shares of face value of ₹ 10/- each to Flipkart at ₹ 205 per Equity Share [including a premium of ₹ 195 per Equity Share].

Consequent to the above allotment: -

- 1) Flipkart will hold 7.8% equity stake in the Company on a fully diluted basis (*ranking pari passu to the existing fully paid-up equity shares*);
- 2) the paid-up equity share capital of the Company shall be as follows:

<u>Particulars</u>	<u>No. of shares</u>	<u>Amount in ₹</u>
Equity Shares of ₹ 10/- each [fully paid-up]	84,75,85,358	8,47,58,53,580
Equity Shares of ₹ 10/- each [₹ 5/- paid-up]	9,02,77,042	45,13,85,210
Total	93,78,62,400	8,92,72,38,790

This is for your information and dissemination on your website.

For **Aditya Birla Fashion and Retail Limited**

Geetika Anand

VP, Company Secretary & Compliance Officer



**[Scrip code: 890148, Symbol: ABFRLPP and ISIN: IN9647O01019 representing equity shares of ₹ 10 each (₹ 5 paid-up) stands suspended w.e.f. Thursday, January 7, 2021]*

ADITYA BIRLA FASHION AND RETAIL LIMITED

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